

# OTC Pink® Basic Disclosure

## **OTC Pink Basic Disclosure Guidelines**

## 1) Name of the issuer and its predecessors (if any)

In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

Social Life Network, Inc.

## 2) Address of the issuer's principal executive offices

Company Headquarters Address 1: 387 Corona St. Address 2: Suite 555 Address 3: Denver, CO 80218 Phone: 720 – 442 – 7000 Email: Website(s):
IR Contact Address 1: same as above Address 2: Address 3: Phone: Email: Website(s):
3) Security Information
Trading Symbol:WDLF Exact title and class of securities outstanding: Common Stock, 420,642 outstanding CUSIP:83362T104 Par or Stated Value: \$.001 Total shares authorized: 500,000,000 Total shares outstanding: 420,642 as of: March 31, 2016 as of: March 31, 2016
Additional class of securities (if necessary):  Trading Symbol:  Exact title and class of securities outstanding:  CUSIP:  Par or Stated Value:  Total shares authorized: as of:  Total shares outstanding: as of:
Transfer Agent Name: First American Stock Transfer, Inc. Address 1: 4747 N 7 <sup>th</sup> St, Suite 170 Address 2: Phoenix, AZ 85014 Address 3: Phone: 602-485-1346 OTC Markets Group Inc.

OTC Pink Basic Disclosure Guidelines (v1.1 April 25, 2013)

Is the Transfer Agent registered under the Exchange Act?\*

Yes: 🛛

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\*To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

List any restrictions on the transfer of security:

#### None

Describe any trading suspension orders issued by the SEC in the past 12 months.

#### **None**

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

The Company executed a 5000-1 reverse share split, name and symbol change that went effective April 11, 2016. The plan of reorganization and merger calls for the issuance of shares outlined in the plan of reorganization published on the OTC Markets website.

## 4) Issuance History

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

There have been no issuances of new securities in the previous two years.

## 5) Financial Statements

Provide the financial statements described below for the most recent fiscal year end or quarter end to maintain qualification for the OTC Pink Current Information tier. For the initial disclosure statement (qualifying for Current Information for the first time) please provide reports for the two previous fiscal years and any interim periods.

- A. Balance sheet;
- B. Statement of income;
- C. Statement of cash flows;
- D. Financial notes; and
- E. Audit letter, if audited

The financial statements requested pursuant to this item shall be prepared in accordance with US GAAP by persons with sufficient financial skills.

You may either (i) attach/append the financial statements to this disclosure statement or (ii) post such financial statements through the OTC Disclosure & News Service as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial reports separately as described in part (ii) above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to otcig.com in the field below.

Information contained in a Financial Report is considered current until the due date for the subsequent Financial Report. To remain in the OTC Pink Current Information tier, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of its fiscal guarter-end date.

We have supplied financial statements through our PCAOB registered auditors, BF Borgers and Company for the year end 2014 and 2015.

## 6) Describe the Issuer's Business, Products and Services

Describe the issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:

A. a description of the issuer's business operations;

Social Life Network, Inc. wholly owns various internet properties and marketing services including The WeedLife Network is a group of free-to-use social websites and marketing apps specifically designed to accelerate the growth of the cannabis industry and shorten the business learning curve for new companies entering the marketplace. The network provides an online social platform of connected websites and applications that target the many consumer and business demographics in the cannabis industry, in effort to bring them together for easier collaboration.

B. Date and State (or Jurisdiction) of Incorporation:

Originally incorporated in Nevada on July 16, 2002

C. the issuer's primary and secondary SIC Codes;

7389 Business Services, Misc.

D. the issuer's fiscal year end date;

December 30

E. principal products or services, and their markets;

Social Life Network, Inc. wholly owns various internet properties and marketing services including The WeedLife Network is a group of free-to-use social websites and marketing apps specifically designed to accelerate the growth of the cannabis industry and shorten the business learning curve for new companies entering the marketplace. The network provides an online social platform of connected websites and applications that target the many consumer and business demographics in the cannabis industry, in effort to bring them together for easier collaboration.

## 7) Describe the Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

The corporate offices are provided by the Receiver for the Corporation at no cost.

## 8) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

A. <u>Names of Officers, Directors, and Control Persons</u>. In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

Name of Holder	Beneficial Holdings	Percent
Shawn Tapp, an Officer and	59,736,667	44.82%
Director		
Andrew Rodosevich, an Officer and	59,736,667	44.82%
Director		
Somerset Private Fund, Ltd.	13,200,000	9.9%

- B. <u>Legal/Disciplinary History</u>. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:
  - 1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses):

#### None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

#### None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated: or

#### None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

#### **None**

C. <u>Beneficial Shareholders</u>. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

See information provided in A above for this information.

## 9) Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

Legal Counsel		
Name:		
Firm:		
Address 1:		
Address 2:		
Phone: ,		
 Email:		
Accountant or Auditor		
Name: Ben Borgers, CPA		
Firm: <u>BF Borgers CPA</u>		
Address 1:5400 W Cedar Ave		
Address 2:Lakewood, CO 80226		
Phone: 303.953.1454		

Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement.

Firm: Robert Stevens as Receiver
Address 1: 387 Corona St., Suite 555
Address 2: Denver, CO 80218

Phone 720-442-7000

Email:

## 10) Issuer Certification

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

The certifications shall follow the format below:

- I, Robert Stevens certify that:
  - 1. I have reviewed this Disclosure Statement of Social Life Network, Inc.
  - 2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
  - 3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

June 14, 2016

/s/ Robert Stevens

Receiver for Social Life Network, acting under its statutory authority