



David F. Milledge, Esq.
551 NW 77th Street
Suite 201
Boca Raton, Florida 33487
Phone: (561) 223-8888

August 5, 2016

OTC Markets Group Inc.
304 Hudson Street, 3rd Floor
New York, New York 10013

Re: Profile Solutions, Inc.
Attorney Letter for 2014 Company Information and Disclosure Statement.

Dear Sir/Madam:

The undersigned counsel (“Counsel”) has been asked to render this letter (“Letter”) to OTC Markets Group Inc. (“OTC Markets Group”) as to Profile Solutions, Inc.’s (the “Issuer”) compliance with the Guidelines for Disclosure of Adequate Current Information. OTC Markets Group is entitled to rely on the Letter in determining whether the Issuer has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933 (the “Securities Act”).

Counsel has examined such corporate records and other documents and such questions of law as it considered necessary or appropriate for purposes of rendering this Letter. In connection with the preparation of this Letter, Counsel has reviewed the following specific document concerning the Issuer (the “Information”), which Information is publicly available through the OTC Disclosure & News Service:

- 2015 Financial Statements with Company Information and Disclosure Statement of the Issuer posted to the OTC Disclosure & News Service on or about August 5, 2016.

In addition, Counsel has: (i) personally met with management and a majority of the directors of the Issuer, (ii) reviewed the Information, as amended, published by the Issuer through the OTC Disclosure & News Service and (iii) discussed the Information with management and a majority of the directors of the Issuer. As to matters of fact, Counsel relied on information obtained from public officials, officers of the Issuer and other sources. Counsel has no reason to believe that such information is not reliable.

The Issuer’s transfer agent is Action Stock Transfer Corporation (“Transfer Agent”) is located at 2469 E. Fort Union Blvd., Suite 214, Salt Lake City, UT 84121. The Transfer Agent is registered with the Securities and Exchange Commission (the “SEC”). The undersigned personally confirmed with the Transfer Agent the number of outstanding securities set forth in the Information.

CFO Oncall, Inc., 431 Fairway Drive, Suite 200, Deerfield Beach, FL 33327 is responsible for the preparation of the financial statement and notes thereto contained in the Information (the “Financial Statements”). The Financial Statements are not audited. CFO Oncall, Inc. has extensive experience preparing financial statements for public companies. Adam Wasserman is the Issuer’s

chief financial officer and is a majority owner of CFO Oncall, Inc., a company that provides outsourced chief financial officer and accounting services to various companies.


To the best knowledge of Counsel, after inquiry of management and the directors of the Issuer, neither the Issuer nor any 5% shareholder nor Counsel is currently under investigation by any federal or state regulatory authority for any violations of federal or state securities laws.

The Information: (i) constitutes adequate current public information concerning the shares of common stock of the Issuer (the "Securities") and the Issuer and is available within the meaning of Rule 144(c)(2) under the Securities Act; (ii) includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the Securities under Rule 15c2-11 of the Securities Exchange Act of 1934; (iii) complies as to form with the OTC Markets Group's Pink Disclosure Guidelines, which are located on the internet at www.otcm Markets.com; and (iv) has been posted through the OTC Disclosure & News Service.

Moreover, Counsel: (i) is a resident of the United States, (ii) resides in the State of Florida, (iii) is admitted to practice law in the State of Florida, and (iv) is permitted to practice before the SEC and has not been prohibited from practice thereunder.

I do not undertake to advise you or anyone else of any changes in the opinions expressed herein resulting from changes in facts or any other matters that hereafter might occur or be brought to my attention that did not exist on the date hereof or of which I had no knowledge. This letter assumes that: (a) all information in all documents referred to above is true and correct; (b) all signatures, if any, on all documents referred to above are genuine; (c) all documents submitted to me are true and accurate copies of originals; (d) each natural person signing any document referred to above had the legal capacity to do so. To the extent that my opinion is limited in scope to my knowledge, my knowledge refers to my actual knowledge without an independent verification of the facts by me. No person other than OTC Markets Group is entitled to rely on this Letter; however, in connection therewith, OTC Markets Group is granted full and complete permission to publish the Letter through the OTC Disclosure & News Service for viewing by the public and regulators.

Sincerely,

By: 

David F. Milledge, Esq.,