

OTC Pink Basic Disclosure Guidelines
MAJESTIC OIL & GAS, INC.
QUARTERLY DISCLOSURE STATEMENT
For the Three Months Ended
September 30, 2016

Item 1

Name of the issuer and its predecessors (if any)

M2 Group Energy Corp. inception to 06/21/04
Majestic Oil & Gas, Inc. 06/21/04 to current date.

Item 2

Address of the issuer's principal executive offices

Company Headquarters

141 Mayfield Ave.
Morgantown WV 26505
(724) 531 1503
ridinhi4@yahoo.com

IR Contact

None

Item 3

Security Information

Trading Symbol: MJOG

Exact title and class of securities outstanding: Common

CUSIP: 560748 10

Par or Stated Value: \$0.001

Total shares authorized as of September 30, 2016 and December 31, 2015: 100,000,000

Total shares outstanding as of September 30, 2016 and December 31, 2015: 9,168,000

Exact title and class of securities outstanding: Preferred

Par or State Value \$0.001

Total shareholder authorized as of September 30, 2016 and December 31, 2015: -0-

Total shares outstanding as of September 30, 2016 and December 31, 2015: -0-

Effective October 7, 2016, the Company filed an amendment to its articles of incorporation with the Nevada Secretary of State creating 10,000,000 shares of preferred stock. The Board of Directors is authorized to divide the 10,000,000 shares of preferred stock from time to time into one or more series, and to determine or change by resolution for each such series its designation, the number of shares of such series, the powers, preferences and rights and the qualifications, limitations or restrictions for the shares of such series. The resolution or resolutions of the Board of Directors providing for the division of such preferred stock into series may include the following provisions:

(1) The distinctive designation of each series and the maximum number of shares of each such series which may be issued, which number may be increased (except where otherwise provided by the Board of Directors in creating the series) or decreased (but not below the number of shares of the series then outstanding) from time to time by action of the Board of Directors;

(2) Whether the holders of the shares of each such series are entitled to vote and, if so, the matters on which they are entitled to vote, the number of votes to which the holder of each such share is entitled, and whether the shares of such series are to be voted separately or together with shares of other series;

(3) The dividends to which holders of shares of each such series will be entitled; any restrictions, conditions or limitations upon the payment of those dividends; whether the dividends will be cumulative and, if cumulative, the date or dates from which the dividends will be cumulative;

(4) Whether the shares of one or more of such series will be subject to redemption and, if so, whether redemption will be mandatory or optional and if optional, at whose option, the manner of selecting shares for redemption, the redemption price and the manner of redemption;

(5) The amount payable on shares of each such series if there is a liquidation, dissolution or winding up of the Company which amount may vary at different dates and depending upon whether the liquidation, dissolution or winding up is voluntary or involuntary;

(6) The obligation, if any, of the Company to maintain a purchase, retirement or sinking fund for shares of each such series;

(7) Whether the shares of one or more of such series will be convertible into, or exchangeable for, any other types or securities, either at the option of the holder or of the Corporation and, if so, the terms of the conversions or exchanges;

(8) Any other provisions regarding the powers preferences and rights, and the qualifications, limitations or restrictions, for each such series which are not inconsistent with applicable law.

All shares of such series of preferred stock will be identical with each other in all respects, except that shares of any one such series issued at different times may differ as to the dates from which dividends on those shares, if cumulative, shall cumulate.

Transfer Agent

Transfer Online, Inc.
512 SE Salmon St.
Portland, OR 97214
(503) 227 2950
info@transferonline.com

Is the Transfer Agent registered under the Exchange Act?*

Yes

List any restrictions on the transfer of security:

None

Describe any trading suspension orders issued by the SEC in the past 12 months.

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

4) Issuance History

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

A. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.);

Not applicable

B. Any jurisdictions where the offering was registered or qualified;

Not applicable

C. The number of shares offered;

Not applicable

D. The number of shares sold;

Not applicable

E. The price at which the shares were offered, and the amount actually paid to the issuer;

Not applicable

F. The trading status of the shares; and

Not applicable

G. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

Not applicable

There has been no issuance of shares of common stock during the past two fiscal years and interim period.

5) Financial Statements

Attached are the unaudited financial statements for nine months ended September 30, 2016 as follows:

A. Balance sheets at September 30, 2016, and December 31, 2015.

B. Statements of operations for the three months ended September 30, 2016, three months ended September 30, 2015, nine months ended September 30, 2016 and nine months ended September 30, 2015.

C. Statements of cash flows for the nine months ended September 30, 2016 and nine months ended September 30, 2015.

D. Financial statement footnotes.

6) Describe the Issuer's Business, Products and Services

Describe the issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:

A. a description of the issuer's business operations;

Majestic Oil & Gas, Inc. (Majestic) is engaged in the exploration, development, acquisition and operation of oil and natural gas properties. Because oil and natural gas exploration and development requires significant capital and because our assets and resources are limited, we participate in the gas industry through the purchase of interests in either producing wells or oil and natural gas exploration, development and production projects.

The Company participated in drilling programs in the Lake Frances Field during 2007 and 2008. Four successful gas wells have been drilled to-date; the B Ag #25-1, Vandenbos #19-1, Boucher #18-1 and Stoltz #18-1. Majestic holds a 25% Working Interest in these four wells and Majestic expects to see an increase in production volumes, as a result of these wells. In addition, Majestic participated in the drilling of the Vandenbos #19-2 and the Jody Fields #4-1. The Vandenbos #19-2 well was subsequently plugged and abandoned, as was the Jody Fields #4-1 well, which was a wildcat oil well.

The Company entered into a farm-out agreement with Mountain View Energy, Inc. (Mountain View Energy) on September 1, 2009, outlining parameters for Mountain View Energy to drill a test well in the NWSE-Section 33-T27N-R4W, Teton County, Montana at its sole cost, risk and expense. In doing so, Mountain View Energy, would acquire 75% of the Working Interest, while Majestic would retain a 25% Working Interest in any well drilled in the 40-acre tract.

Accordingly, on September 9, 2009, drilling commenced on the Donovan #33-3 well located in the West Pondera Field, SWNWSE – Section 33-T27N-R4W, Teton County, Montana. The well was successfully drilled and completed with an initial production of 15 barrels of oil per day with no water. The producing interval is the Madison/Sun River Dolomite with 20 feet of pay from 2,125' to 2,145'.

Due to the success of the Donovan #33-3, a second oil well was drilled in the West Pondera Field. The Donovan #33-2 is located in the SENWSE - Section 33-T27N-R4W, Teton County, Montana. This Donovan #33-3 oil well was successfully drilled and completed with initial production of 2 to 4 barrels of oil per day.

The two Donovan wells were sold in May 2016.

The Company entered into a farm-out agreement with Altamont Oil and Gas, Inc. (Altamont), and subsequently with Hartford Energy, Inc., to conduct the re-entry of the Fields #14-34. As per the farm-out agreement with Hartford Energy, Inc., the Company retained a 25% Working Interest in this well. The Fields #14-34 is located in the Loneman Coulee Field, Pondera County, Montana and was completed as a Madison/Sun River oil well with initial production of 5 barrels of oil per day.

B. Date and State (or Jurisdiction) of Incorporation:

Nevada April 16, 2002

C. the issuer's primary and secondary SIC Codes;

1382 primary
1381 secondary

D. the issuer's fiscal year end date;

December 31

E. principal products or services, and their markets;

See above.

7) Describe the Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

None

8) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

A. Names of Officers, Directors, and Control Persons. In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

Phillip Malkemes – President, Secretary and Treasurer and sole member of the Board of Directors.

Mr. Phillip Malkemes has been our President, CEO, and director since May 10, 2016 at which time Mr. Patrick Montalban resigned. Mr. Malkemes has been a business executive for well over twenty years. His drive and determination and desire make him a well-focused people oriented leader. His philosophy and solid business acumen makes him well suited to create the business operations of the company and contribute to overall corporate governance. He graduated from Westtown School in Philadelphia, and briefly attended Waynesburg University, south of Pittsburgh, PA. Upon leaving college, he worked various jobs before resuming his educational studies. He received his Associates Degree in Computer Science & Information from the Community College of Allegheny County. Phil began his career at Software Management which served convention & visitors bureaus across North America and Canada. He accepted a position with AIG/American General, and he qualified on three different occasions to attend the annual convention for exceeding company goals. Later, as a Business Development Manager with Glacial Energy, he was in the Top Five Performers from a group of 5000 managers. Phillip currently resides in the Morgantown, WV area.

B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

N/A

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

N/A

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

N/A

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

N/A

C. Beneficial Shareholders. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

Patrick M. Montalban
33 1st Ave SW
Cut Bank MT 59427

As of September 30, 2016, Mr. Montalban holds of record 3,010,000 shares of common stock.

Altamont Oil & Gas Inc.
Toni Montalban
33 1st Ave SW
Cut Bank MT 59427

As of September 30, 2016, Altamont Oil & Gas Inc. holds of record 1,600,000 shares of common stock.

Jean Marie Van Keppel
1625 White Oak Circle 2D
Munster, IN. 46321

As of September 30, 2016, Jean Marie Van Keppel holds of record 1,300,000 shares of common stock.

9) Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

Legal Counsel

Name: None

Accountant

Name: Robin Hult
Address 1: 2600 S. Rock Creek Pkwy #28-202
Address 2: Superior, CO 80027
Phone: (303) 447-3114
Email: Robin@HultCPA.com

Investor Relations Consultant

Name: None

Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement.

Name: None

10) Issuer Certification

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

The certifications shall follow the format below:

I, Phillip Malkemes, certify that:

1. I have reviewed this Quarterly Disclosure Statement of Majestic Oil & Gas, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

January 3, 2017

Majestic Oil & Gas Inc.

By: "/s/ Phillip Malkemes"
Phillip Malkemes

President and Treasurer