

Halitron Inc.
Balance Sheet
As of June 30, 2017

	Jun 30, 17
ASSETS	
Current Assets	
Checking/Savings	14
Accounts Receivable	
Accounts Receivable '	9,005
Total Accounts Receivable	9,005
Other Current Assets	
Inventory - CinchSigns	57,881
Other Receivable	8,385
Other Receivable - Capella	6,994
Prepaid Expenses '	1,000
Total Other Current Assets	74,260
Total Current Assets	83,278
Other Assets	
Goodwill	
Goodwill - Archival Museum	126,837
Goodwill - Archival Photo	336,035
Goodwill - CinchSigns	611,622
Goodwill - NDG	187,000
Goodwill - Pieces in Places	28,297
Goodwill - PRD	150,000
Total Goodwill	1,439,791
Total Other Assets	1,439,791
TOTAL ASSETS	1,523,069
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
Accounts Payable	604,442
Total Accounts Payable	604,442
Other Current Liabilities	
Accrued Expenses	20,589
Accrued Interest	158,662

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Accrual Basis

Halitron Inc.
Balance Sheet
As of June 30, 2017

	Jun 30, 17
Accrued Interest '	739,545
InterCo with Related Parties	-123,066
ST Convertible Note Payable	23,400
ST Note Payable	198,466
Total Other Current Liabilities	1,017,596
Total Current Liabilities	1,622,038
Long Term Liabilities	
Legacy LT Debt	
Legacy A/P	255,722
Note Payable - LOC	1,975,413
Total Legacy LT Debt	2,231,135
LT Note Payable	
Long Term NP - Affiliate	1,479,402
Long Term NP - NON-Affiliate	72,000
LT Convertible Note Payable	16,501
Total LT Note Payable	1,567,903
Total Long Term Liabilities	3,799,038
Total Liabilities	5,421,076
Equity	
Accumulated Deficit '	-9,187,704
Add'l Paid In Capital '	12,249,214
Common Stock, \$.0001 par	287,151
Preferred Stock A, \$.0001 par	1,000
Preferred Stock B, \$.0001 par	1,000
Retained Earnings	-5,419,546
Net Income	-1,829,121
Total Equity	-3,898,006
TOTAL LIABILITIES & EQUITY	<u>1,523,069</u>

Halitron Inc.
Profit & Loss
 April through June 2017

Apr - Jun 17

Ordinary Income/Expense	
Expense	
Automobile Expense	154
Bank Service Charges	1,332
Communication Expense	1,780
Computer & Internet Expense	4,392
Consultancy Fee	
Consulting - Accounting Expense	13,208
Consulting - Legal Expense	42,603
Consulting - Mexico Expense	20,105
Consulting -Call Center Expense	32,225
Total Consultancy Fee	108,141
Dues and Subscriptions	160
Equipment Rental Expense	3,777
Finance Charge	30,000
Health Insurance Expense	2,430
Marketing Expense	68,413
Meals and Entertainment	470
Misc. Expense	51
Office Supplies	403
Payroll Expense	13,010
Postage and Delivery	74
Rent Expense	1,200
Stock Services	11,804
Travel Expense	102
Utilities	359
Total Expense	248,053
Net Ordinary Income	-248,053
Other Income/Expense	
Other Income	
Misc Other Income	1,100
Total Other Income	1,100

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Accrual Basis

Halitron Inc.
Profit & Loss
April through June 2017

	Apr - Jun 17
Other Expense	
Gain/loss on settlement of debt	658,714
Interest Expense '	111,553
Tax Expense	36
Total Other Expense	770,302
Net Other Income	-769,202
Net Income	<u>-1,017,255</u>

Halitron Inc.
Statement of Cash Flows
April through June 2017

	Apr - Jun 17
OPERATING ACTIVITIES	
Net Income	-1,017,255
Adjustments to reconcile Net Income to net cash provided by operations:	
Net cash provided by Operating Activities	-970,874
FINANCING ACTIVITIES	968,377
Net cash increase for period	-2,497
Cash at beginning of period	2,511
Cash at end of period	<u>14</u>