

Supplemental Report
Settlement Agreement with Northbridge Financial, Inc.

On July 17, 2017 Saddle Ranch Media, Inc., a Utah corporation "The Company" entered into a settlement agreement and stipulation ("the settlement agreement") with Northbridge Financial Inc. a Delaware corporation ("Northbridge") pursuant to which the company agreed to issue common stock to Northbridge in exchange for the settlement of certain outstanding debts of the Company in the principal and interest amount \$114,000 ("the settlement amount") relating to past due obligations and accounts payable of the company. Northbridge purchased the obligations and accounts payable from certain vendors of the company.

Northridge commenced the Northbridge action against the company to recover certain past due obligations and accounts payable of a company in a principal and interest amount of \$114,000.00 ("The Northbridge Claim") which Northbridge had purchased from certain vendors of the company pursuant to the terms of separate receivable purchase agreement between Northbridge and such vendors.

On July 19, 2017 in the Circuit Court of the 12th Judicial District in and for Sarasota County, Florida ("The District Court") entered an order ("The Northbridge Order") approving among other things the fairness of the terms and conditions of the exchange pursuant to Section 3(a)(10) of the Securities Act of 1933, as amended (the "Securities Act"). The Northbridge order provides for a full and final settlement of the Northbridge Claim and The Northbridge Action. The Settlement Agreement became effective and binding upon the company and Northbridge upon execution of the Northbridge order by the district court on July 19, 2017.

Pursuant to the terms of the settlement agreement approved by the Northbridge order on July 19, 2017 the Company agreed to issue to Northbridge settlement shares of the Company stock in one more tranches necessary to satisfy the Northbridge Settlement Amount through the issuance of freely trading securities issued pursuant to Section 3(a)(10) of the Securities Act of 1933.

Pursuant to the requirements of the Securities and Exchange Act of 1934, the registrant has caused this supplemental report to be signed on its behalf by the undersigned.

Saddle Ranch Media, Inc.

By: 

Timothy P Peabody
CEO