

FIRST AMENDMENT TO LETTER AGREEMENT

This First Amendment to Letter Agreement (the "Amendment") is dated as of August 17, 2017 between and between Capital Financial Global, Inc., a Nevada corporation ("CFGX"), and Life Settlement Advisors, LTD., an Irish entity ("LSA"). CFGX and LSA are individually referred to as a "Party" and collectively as the "Parties."

WHEREAS, CFGX and LSA entered into that certain Letter Agreement (the "Letter") dated March 10, 2017, regarding, among other items contained in the Letter, a Master Note Purchase Agreement between the Parties;

WHEREAS, CFGX and LSA desire to amend certain conversion provisions of the Letter as set forth in this Amendment.

The parties therefore amend the Letter as follows:

FIRST: Section 8. Amendment to Exclusivity of MNPA. Section 8 of the Letter shall be amended and restated in its entirety as follows: "As per the final definitive agreements, LSA hereby gives CFGX the exclusive right to buy all of the VFN Notes related to LSA's VFN offering, with the exception of Portfolio Advisors, LLC ("Exempted Entities"). The Exempted Entities have previously entered into negotiations with LSA for the issuance of certain VFN. All Exempted Entities are given 120 days from execution of this Amendment to conclude negotiations with LSA and enter into a VFN, or they must obtain VFN Notes through CFGX. LSA represents that, other than the Exempted Entities, no other person or entity other than CFGX is or will be authorized by it during the Term to enter into any VFN or purchase any VFN Notes. In the event that CFGX is unable to perform its obligations under this Letter or under the MNPA, LSA will be free to transact any such business and issue such other or related VFN to any third party, whether an Exempted Entity or not, as it deems appropriate.


SECOND: Section 9. Amendment to Term of Letter. The last sentence of Section 9 is amended and restated as follows: "The term of this Letter will commence upon mutual execution and expire on December 31, 2017, except for covenants intended to survive (the "Term")."

THIRD: Section 10. Amendment to No-Shop Provision. Section 10 of the Letter shall be amended and restated in its entirety as follows: "Because of the significant effort and expense that must be undertaken by CFGX in connection with the transactions contemplated herein, CFGX must have LSA's assurance that it will negotiate and move forward exclusively with CFGX until at least December 31, 2017. To put it more formally, until 9:00 p.m. (Mountain time) on December 31, 2017, LSA shall not, directly or indirectly (including through agents), enter into any agreement, solicit or entertain offers from, discuss or negotiate with, or in any manner consider any proposal of any other person or entity (other than the Exempted Entities), by any means, of LSA or any LSA interest holders outside the ordinary course of business, relating to the transactions contemplated herein. If LSA or any such interest holder shall receive any such communication, offer or proposal, such communication, offer or proposal shall be unqualifiedly refused, and LSA or such security holder shall notify CFGX of the receipt of such communication, offer or proposal."

Except as specifically set forth in this Amendment, the remaining provisions of the Letter shall remain in full force and effect and incorporated herein by this reference.

The Parties agree to be bound by the terms of the Letter and this Amendment as of the date first written above.

CAPITAL FINANCIAL GLOBAL, INC:

By: 
Paul Edward Norat, Chief Executive Officer

LIFE SETTLEMENT ADVISORS, LTD:

By:  9/26/17
Ladd W. Tanner, Director