



QUARTERLY REPORT

of

SADDLE RANCH MEDIA, INC.

3 MONTHS ENDED MARCH 31, 2017

OTC PINK: SRMX

CUSIP: 786239 103



1) Name of the issuer and its predecessors (if any)

Saddle Ranch Media, Inc.
(formerly Automated-X, Inc.,
Interline Resources Corporation
and Port City Corporation)

2) Registered Address:

881 Baxter Drive,
Ste 100
South Jordan,
UT 84095

Principal Executive Office (at date of this filing):

5020 Campus Drive
Newport Beach, CA 92660

EIN# 87-0461653

3) Security Information;

Trading Symbol: SRMX

Exact title and class of securities outstanding: Common & Series B Preferred

CUSIP: 786239 103

Common shares:

Par or Stated Value: \$ 0.005

Total shares authorized: 500,000,000 **as of:** 3/31/2017

Total shares outstanding: 52,942,551 **as of:** 3/31/2017

Series B Preferred shares:

Par or Stated Value: None

Total shares authorized: 3,000,000 **as of:** 3/31/2017

Total shares outstanding: 1,000,000 **as of:** 3/31/2017

The Series B Preferred Stock has the right to vote 80% of the votes on any matter requiring the vote of shareholders.

Transfer Agent

Transfer Online, Inc.
512 E. Salmon Street
Portland,
OR 97214
503-227-2950

Is the Transfer Agent registered under the Exchange Act? Yes

List any restrictions on the transfer of security: None

Describe any trading suspension orders issued by the SEC in the past 12 months. None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

- a. On 2/28/2017 the Company entered into a Spin-Out Agreement with Philip M. Cohen (who until 2/28/2017 had been the Company's Chairman and CEO) whereby in exchange for the surrender of 40,000,000 shares of the Company's common stock, Mr. Cohen acquired from the Company 100% of the issued share capital of Saddle Ranch Pictures, Inc. together with 100% ownership of the African American Medical Network.
- b. Also on 2/28/2017 the Company entered into a Securities Exchange and Acquisition Agreement whereby the Company indicated its intent to acquire 100% of the issued common shares of Skyfidelity, Inc. (which includes the ownership of Tricascade, Inc., a wholly-owned subsidiary of Skyfidelity, Inc.) by exchanging certain Company restricted common shares for 100 million common shares of Skyfidelity, Inc. (being all of the issued stock of Skyfidelity, Inc.) The deal closed and the effective date of the acquisition was as of April 1, 2017..

4) Issuance History

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

- a. On January 23, 2015, two majority shareholders retired 100 million each of restricted common shares. The shares were retired to the Company's treasury, which reduced the total common shares to 114,669,205 issued and outstanding.
- b. On April 6, 2015 the Board of Directors approved the issuance of 1,000,000 restricted common shares to our CEO, Michael Marcovsky; 573,346 restricted common shares to John White, our then Vice President and Director; and 500,000 restricted common shares to Alan Bailey, our CFO, all in lieu of compensation due to these respective Officers. The stock was actually issued by our Transfer Agent on June 29, 2015, and increased our total common shares to 116,742,581 issued and outstanding.
- c. On August 15, 2015 the Company entered into a Securities Exchange and Acquisition Agreement with Saddle Ranch Pictures, Inc. ("SRPI") wherein the Company acquired SRPI in a cashless exchange of stock, being the exchange of the Company's 90,000,000 common shares for all of the 525 issued and outstanding common shares of SRPI. The 90,000,000

common shares were issued 85,500,000 to Philip Cohen and 4,500,000 to Tifanie Joudeh (the two shareholders of SRPI).

Prior to closing the SRPI acquisition, the Company approved the transfer of 100% of its ownership in its wholly-owned subsidiary, QUICKflickUSA, Inc., to two of the Company's major shareholders Integrated Management USA Corp. ("Integrated") and Revcon Investment Corp. ("Revcon"), in equal amounts, in exchange for the surrender by each of Integrated and Revcon of 45,000,000 of the Company's common shares (total 90,000,000 common shares surrendered). Also on August 15, 2015 Philip Cohen acquired 1,000,000 of the Company's Series B preferred shares (being all of the issued and outstanding Preferred shares) from DNDK Partners, Inc.

- d. On August 25, 2015 Philip Cohen agreed to surrender to the Company's Treasury 30,000,000 of the Company's common shares that he received from the SRPI acquisition, such that his holding was reduced to 55,500,000 common shares.
Also on August 25, 2015 the Company agreed to issue 500,000 common shares to John White (a former Vice President and Secretary of the Company) in recognition of his continuing services as a consultant to the Company.

The net result of the above referenced August 15 and 25, 2015 stock transactions resulted in the reduction of the Company's issued and outstanding common shares from 116,742,551 to 87,242,551, while the Company's issued and outstanding Series B preferred shares remained unchanged at 1,000,000. This was also the closing position at September 30, 2015.

- e. On November 4, 2015 the Company registered a Form D with the SEC to report that it had made its first sale on October 27, 2015 of 200,000 unregistered common shares at the price of \$0.025 per share (proceeds of \$ 5,000) pursuant to a Regulation 506(c) offering of a total of 40,000,000 unregistered common shares at the offering price of \$0.025 per share (which could generate gross proceeds of up to \$1 million in the event that all of the offering is subscribed.)
- f. During the quarter ended September 30, 2016 the Company issued 3,000,000 restricted common shares to Mr. Michael Marcovsky, who had resigned as an officer and a director on May 2, 2016, in recognition of his past services and for his continuing assistance during the management transition. In addition, the Company issued 2,500,000 common shares as full consideration for the acquisition of certain assets relating to America's Minority Health Networks which constitute its business and which served as the foundation for the rebranded "African American Medical Network".

The net result of the foregoing resulted in an increase to the Company's issued and outstanding common shares from 87,442,551 to 92,942,551 while the Company's issued and outstanding Series B preferred shares remained unchanged at 1,000,000. This was the closing position September 30, 2016.

- g. On December 28, 2016 Philip M. Cohen surrendered 10,700,000 of his common shares (reducing his holding to 44,800,000 common shares). The Company then issued 10,700,000 common shares for services rendered to the Company as follows: (a) 4,500,000 common shares to Alan Bailey, the Company's CFO; (b) 2,000,000 common shares to Michael Marcovsky, now a special advisor; and (c) 4,200,000 to Edge Management Group, Inc.,

a marketing/financial consultant.

h. On February 28, 2017 Philip M. Cohen resigned as Chairman and CEO, and in consideration for the Spin-Out of Saddle Ranch Pictures, Inc and the African American Medical Network to Mr. Cohen, he surrendered 40,000,000 common shares back to the Company (reducing his remaining holding to 4,800,000 common shares), such that at February 28, 2017 the Company had 52,942,551 issued and outstanding common shares. Also on February 28, 2017 Mr. Cohen sold his holding of 1,000,000 Series B “super voting” preferred shares in a private transaction to The Shamrock Investment Trust, Timothy P. Peabody, Esq, trustee. Mr. Peabody was appointed the Company’s Chairman and CEO on February 28, 2017.

At March 31, 2017 the Company’s issued and outstanding stock consisted of the 1,000,000 Series B Preferred and the 52,942,551 common shares

i. The Company closed on an acquisition of Skyfidelity, Inc.(together with its wholly-owned subsidiary Tricascade, Inc) as of April 1, 2017 and issued 100,000,000 of its restricted common shares against the exchange of 100,000,000 common shares of Skyfidelity, Inc.(being all of the issued and outstanding shares of Skyfidelity, Inc.), which increased its issued and outstanding common shares to 152,942,551 as of that date.

K. Following the acquisition of Skyfidelity, Inc. the Company recognized the need to restructure certain past due accounts payable previously incurred by TriCasade, Inc. relating to inventory purchases for which the Company had assumed financial responsibility. The Company entered into Settlement Agreements with Northbridge Financial, Inc.(“NCI”) on July 18, 2017 and on October 3, 2017 to settle past due accounts payable of \$ 114,000 and \$190,000 respectively, due to NCI from NCI’s purchase of this accounts payable debt (which was due primarily to the Taiwanese manufacturer of wi-fi related inventory for TriCascade, Inc.) The financing by NCI enabled the inventory held in Taiwan to be freed up for sale by TriCascade. The Settlements by the Company with TCI were made via the issuance of unrestricted common stock to TCI at a 50% discount to market pursuant to Section 3(a)(10) of the Securities Act of 1933, as amended (the “Securities Act”). The fairness of the Settlement Agreements was approved by an Order granted by the Twelfth Judicial Circuit Court for Sarasota County, Florida on July 19 and on October 4, 2017 respectively. Following this approval, the Company issued a total of 78,985,000 unrestricted common shares to TCI during third quarter ending September 30, 2017 such that the total issued and outstanding common shares at September 30, 2017 amounted to 231,927,551 (the issued Preferred shares remained unchanged at 1,000,000).

L. Further to the above, between October 1, 2017 and October 27, 2017 the Company issued an additional 71,720,000 common shares in favor of NCI, such that at the date of this filing there were 303,647,551 issued and outstanding common shares and 1,000,000 Preferred shares. Of the issued common shares, 158,274,995 were held in the public “float”. The debt due

TCI is not fully settled at this time so the issuance of additional common stock will continue until fully settled.

5) Financial Statements

The Accompanying Unaudited Condensed Financial Statements for the 3 months ended March 31, 2017 on pages 6 - 14 have been prepared from the books and records of the Company and have not been subject to independent review and audit. The financials reflect all adjustments known to management necessary to fairly reflect the results of operations and financial position of the Company for the periods presented.

For this period, the operating results primarily only include activity relating to Saddle Ranch Pictures, Inc. for the 2 months ended February 28, 2017 (the date of spin-off) and the balance sheet of Saddle Ranch Media, Inc (the single entity) at March 31, 2017. The operating results of SkyFidelity, Inc. and its wholly-owned subsidiary, TriCasade, Inc., will be reflected commencing April 1, 2017 (i.e commencing after the completion of the share exchange/acquisition) and the consolidated Balance Sheet reported commencing from June 30, 2017 will include the assets and liabilities of both SkyFidelity, Inc. and its wholly-owned subsidiary, TriCasade, Inc. consolidated with the Balance Sheet of Saddle Ranch Media, Inc.

For comparative purposes the restated Balance Sheet at December 31, 2016 similarly only includes the assets, liabilities and shareholders' equity relating to Saddle Ranch Media, Inc (the single entity).

SADDLE RANCH MEDIA, INC.
CONDENSED BALANCE SHEETS
(Unaudited)

	March 31, <u>2017</u>	December 31, <u>2016</u> (Restated – see page 6)
Assets		
Current assets		
Cash	\$ 0	\$ 0
Note receivable	269,100	273,100
Accrued note interest receivable	<u>45,208</u>	<u>41,192</u>
Total current assets	<u>314,308</u>	<u>314,292</u>
Other non-current assets		
Investment in digital screen assets, at cost	<u>0</u>	<u>50,000</u>
Total assets	<u>\$ 314,308</u>	<u>\$ 364,292</u>
Liabilities and shareholders' equity		
Current liabilities		
Accounts payable	<u>\$ 455</u>	<u>\$ 30,791</u>
Shareholders' equity		
<u>Series B preferred stock</u> , no par value, 3,000,000 authorized; 1,000,000 issued and outstanding	-	-
<u>Common stock</u> , \$ 0.005 par value, 500,000,000 authorized; 52,942,551 and 92,942,551 issued and outstanding at March 31,2017 and December 31, 2016, respectively	264,713	464,713
Additional paid in capital	359,511	359,511
Treasury stock	1,350,000	1,150,000
Accumulated deficit	<u>(1,660,371)</u>	<u>(1,640,723)</u>
	<u>313,853</u>	<u>333,501</u>
Total liabilities and shareholders' equity	<u>\$ 314,308</u>	<u>\$ 364,292</u>

The accompanying notes are an integral part of the financial statements

SADDLE RANCH MEDIA, INC.
STATEMENTS OF OPERATIONS
(Unaudited)

	For the 3 Months Ended	
	March 31,	
	<u>2017</u>	<u>2016</u>
Revenues	\$ 20,805	\$ 10,320
Cost of sales	<u>0</u>	<u>(2,000)</u>
Gross margin	20,805	8,320
Operating expenses	<u>(24,418)</u>	<u>(128,009)</u>
Net operating loss	(3,613)	(119,689)
Other income, net	1,516	545
Other expense		
Net expense from the spin-off of assets	<u>(17,551)</u>	<u>0</u>
Net income (loss)	<u><u>\$ (19,648)</u></u>	<u><u>\$ (119,144)</u></u>
Income (loss) per share basic and diluted	<u><u>\$ (0.000)</u></u>	<u><u>\$ (0.001)</u></u>
Weighted average shares outstanding	<u><u>79,164,773</u></u>	<u><u>87,442,551</u></u>

The accompanying notes are an integral part of the financial statements

SADDLE RANCH MEDIA, INC.
STATEMENT OF CHANGES IN SHAREHOLDERS' EQUITY
3 Months Ended March 31, 2017
(Unaudited)

	<u>PREFERRED SHARES</u>		<u>COMMON SHARES</u>		<u>ADDITIONAL</u>	<u>TREASURY</u>	<u>ACCUMULATED</u>	<u>SHAREHOLDERS'</u>
	<u>NUMBER</u>	<u>AMOUNT</u>	<u>NUMBER</u>	<u>AMOUNT</u>	<u>PAID IN CAPITAL</u>	<u>STOCK</u>	<u>EARNINGS(DEFICIT)</u>	<u>EQUITY</u>
January 1, 2017	1,000,000	-	92,942,551	\$464,713	\$ 359,511	\$1,150,000	\$ (1,640,723)	\$ 333,501
February 28, 2017								
Surrender of common shares to Treasury			(40,000,000)	(200,000)		200,000		
Loss for 3 months ended March 31, 2017							(19,648)	(19,648)
March 31, 2017	<u>1,000,000</u>	<u>-</u>	<u>52,942,551</u>	<u>\$ 264,713</u>	<u>\$ 359,511</u>	<u>\$ 1,350,000</u>	<u>\$ (1,660,371)</u>	<u>\$ 313,853</u>

The accompanying notes are an integral part of the financial statements

**SADDLE RANCH MEDIA, INC.
STATEMENT OF CASH FLOWS**

For the 3 Months Ended March 31, 2017
(Unaudited)

Net cash from (used in) operating activities:	
Net loss	\$ (19,648)
Adjustments to reconcile net loss to cash:	
Increase in note interest receivable	(4,016)
Decrease in accounts payable	(30,336)
Spin off of American Medical Health Network	<u>50,000</u>
Net cash from (used in) operating activities	<u>(4,000)</u>
Net cash from financing activities	-
Collections on the note receivable	<u>4,000</u>
Cash - beginning of period	<u>0</u>
Cash - end of period	<u>\$ 0</u>

The accompanying notes are an integral part of the financial statements

SADDLE RANCH MEDIA, INC.

NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS FOR 3 MONTHS ENDED MARCH 31, 2017 (Unaudited)

1. The Company's Organization and Current Operations

The Company was originally formed in the State of Utah on October 7, 1988, as Port City Corporation. In October 1990, the name of the Company was changed to Interline Resources Corporation ("Interline") which operated in the oil and gas industry in east-central Wyoming and eastern Utah.

On October 15, 2009, Interline filed a Form 15 terminating its registration as a 12(g) company and choosing to adopt an alternative-reporting standard for the filing of its subsequent (unaudited) financial reports.

On November 20, 2014, the Company changed its corporate name to Automated-X, Inc. when the company entered the video kiosk distribution business through QUICKflickUSA, Inc.

On August 15, 2015, the Company entered into a Securities Exchange and Acquisition Agreement with Saddle Ranch Pictures, Inc. ("SRPI") wherein the Company acquired SRPI in a cashless exchange of stock. Prior to closing the SRPI acquisition, the Company approved the transfer of 100% of its ownership in its wholly-owned subsidiary, QUICKflickUSA, Inc., to two of the Company's major shareholders. The name of the Company was changed with the state of Utah on September 9, 2015 from Automated-X, Inc. to Saddle Ranch Media, Inc. The Company's trading symbol was also changed with FINRA from "AUTX" to "SRMX" effective October 6, 2015.

On May 8, 2016 the Company agreed to purchase, for its Digital Division, certain assets relating to America's Minority Health Networks ("AMHN"), with the objective of using that base to launch a new medical network for doctors' waiting rooms called the African American Medical Network.

On February 28, 2017 Philip M. Cohen resigned as Chairman and CEO, and in consideration for the Spin-Out of Saddle Ranch Pictures, Inc and the African American Medical Network to Mr. Cohen, he surrendered 40,000,000 common shares back to the Company's Treasury. Also on February 28, 2017 Mr. Cohen sold his holding of 1,000,000 "super voting" Series B preferred shares in a private transaction to The Shamrock Investment Trust, Timothy P. Peabody, Esq, trustee. Mr. Peabody was appointed the Company's Chairman and CEO on February 28, 2017.

The Company closed on an acquisition of Skyfidelity, Inc. (together with its wholly-owned subsidiary Tricascade, Inc) as of April 1, 2017 and issued 100,000,000 of its restricted common shares against the exchange of 100,000,000 common shares of Skyfidelity, Inc. (being all of the issued and outstanding shares of Skyfidelity, Inc.).

Following the acquisition of Skyfidelity, Inc. the Company recognized the need to restructure certain past due accounts payable previously incurred by TriCasade, Inc.

relating to inventory purchases for which the Company had assumed financial responsibility. The Company entered into Settlement Agreements with Northbridge Financial, Inc. ("NCI") on July 18, 2017 and on October 3, 2017 to settle past due accounts payable of \$ 114,000 and \$190,000 respectively, due to NCI from NCI's purchase of this accounts payable debt (which was due primarily to the Taiwanese manufacturer of wi-fi related inventory for TriCascade, Inc.) The financing by NCI enabled the inventory held in Taiwan to be freed up for sale by TriCascade. The Settlements by the Company with TCI were made via the issuance of unrestricted common stock to TCI at a 50% discount to market pursuant to Section 3(a)(10) of the Securities Act of 1933, as amended (the "Securities Act"). The fairness of the Settlement Agreements was approved by an Order granted by the Twelfth Judicial Circuit Court for Sarasota County, Florida on July 19, 2017 and on October 4, 2017 respectively.

Between July 19, 2017 and October 27, 2017 the Company has issued a total of 150,705,000 unrestricted common shares to TCI in partial satisfaction of debt totaling \$304,000, such that at the date of this filing there were 303,647,551 issued and outstanding common shares and 1,000,000 Preferred shares. The debt due TCI is not fully settled at this time however (\$ 93,000 is presently outstanding) so the issuance of additional common stock will continue until fully settled. Based on the closing price of the stock of \$ 0.0026 at October 27, 2017 an additional issuance of approximately 71.5 million common shares may be necessary to fully discharge the remaining TCI debt.

At the date of this filing there were 303,647,551 issued and outstanding common shares and 1,000,000 Preferred shares.

2. Summary of Significant Accounting Policies:

Accounting Treatment Following the Spin-Off of Saddle Ranch Pictures, Inc. and the Acquisition of SkyFidelity, Inc.

As a result of the spin-off of Saddle Ranch Pictures, Inc. ("SRPI") on February 28, 2017 together with the spin-off of the Company's interest in the African American Health Network in return for the return of 40 million common shares to Treasury, these quarterly financial statements reflect just the two months' of operations (January 1- February 28, 2017) of Saddle Ranch Pictures, Inc. and the Balance Sheet of Saddle Ranch Media, Inc. (the single entity) as of March 31, 2017. Following the acquisition of SkyFidelity, Inc (with its wholly-owned subsidiary, TriCascade, Inc) which closed as of April 1, 2017 through the exchange of stock, for accounting purposes, the consolidated results of SkyFidelity, Inc will be treated as the continuing reporting entity from that date (the results of which will be reported for the first time in second quarter 2017). The consolidated financial reports to be filed after this transaction will be prepared as if SkyFidelity, Inc. were the legal successor regarding the Company's reporting obligations as of the date of the acquisition. Therefore, all financial statements to be filed subsequent to the transaction will reflect the historical financial condition, results of operations and cash flows of SkyFidelity, Inc. for all periods presented through and including June 30, 2017 and all subsequent reporting periods.

Note Receivable

This note, received in August 2014, arose from the sale of the MindStream asset that was sold because it no longer fit with the overall corporate strategy. The note, with accrued interest thereon at 6% per annum, became due September 30, 2016. During 2016 the Company received a total of \$9,400 in partial repayment of the outstanding principal under the Note and received further principal repayments of \$4,000 during the quarter ended March 31, 2017. Management continues to carefully monitor ongoing collections from this debtor and continues to assess its performance.

Revenue recognition

Revenue is recognized when reported and paid to the Company.

Use of Estimates

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions (if any) that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

Net Loss per Share

Net loss per share is calculated using the weighted average number of shares of common stock outstanding during the year. The Company has adopted the provisions of SFAS No. 128, Earnings per Share.

Provision for Income Taxes

At this time, no provision for the payment of federal income taxes is required on the results of the Company's operations through March 31, 2017.

Subsequent Events

Following the acquisition of Skyfidelity, Inc. the Company recognized the need to restructure certain past due accounts payable previously incurred by TriCasade, Inc. relating to inventory purchases for which the Company had assumed financial responsibility. The Company entered into Settlement Agreements with Northbridge Financial, Inc. ("NCI") on July 18, 2017 and on October 3, 2017 to settle past due accounts payable of \$ 114,000 and \$190,000 respectively, due to NCI from NCI's purchase of this accounts payable debt (which was due primarily to the Taiwanese manufacturer of wi-fi related inventory for TriCascade, Inc.) The financing by NCI enabled the inventory held in Taiwan to be freed up for sale by TriCascade. The Settlements by the Company with TCI were made via the issuance of unrestricted common stock to TCI at a 50% discount to market pursuant to Section 3(a)(10) of the Securities Act of 1933, as amended (the "Securities Act"). The fairness of the Settlement Agreements was approved by an Order granted by the Twelfth Judicial Circuit Court for Sarasota County, Florida on July 19 and on October 4, 2017 respectively. Following this approval, the

Company issued a total of 78,985,000 unrestricted common shares to TCI during third quarter ending September 30,2017 such that the total issued and outstanding common shares at September 30,2017 amounted to 231,927,551 (the issued Preferred shares remained unchanged at 1,000,000).

Further to the above, between October 1, 2017 and October 27,2017 the Company issued an additional 71,720,000 common shares in favor of NCI, such that at the date of this filing there were 303,647,551 issued and outstanding common shares and 1,000,000 Preferred shares. Of the issued common shares, 158,274,995 were held in the public "float". The debt due TCI is not fully settled at this time so the issuance of additional common stock will continue until fully settled.

6) Issuer's Business, Products & Services / Management Discussion & Analysis

The following Management's Discussion & Analysis (MD&A) should be read in conjunction with Saddle Ranch Media, Inc. financial statements for the quarter ending March 31, 2017, and the notes thereto. The Accompanying Financial Statements have been prepared from the books and records of the Company and have not been subject to independent review and audit. The financials reflect all adjustments known to management necessary to fairly reflect the results of operations and financial position of the Company for the periods presented.

Forward-looking Statements

This section contains certain statements that may include "forward-looking statements" as defined in the Private Securities Litigation Reform Act of 1995. These forward-looking statements are often identified by the use of forward-looking terminology such as "believes," "expects," "anticipate," "optimistic," "intend," "will" or other similar expressions. The Company's actual results could differ materially from those anticipated in these forward-looking statements as a result of a variety of factors, including those discussed in the Company's periodic reports that are filed with *OTCMarkets* and available on its website at <http://www.otcmarkets.com>. All forward-looking statements attributable to the Company or persons acting on its behalf are expressly qualified in their entirety by these factors. Other than as required under applicable securities laws, the Company does not assume a duty to update these forward-looking statements.

Description of Business

Through February 28,2017 Saddle Ranch Media, Inc. (the "Company") engaged in the acquisition, development, packaging and sale of projects (the "Projects") in the film, television, and digital media areas of the entertainment industry through its wholly-owned subsidiary, Saddle Ranch Pictures, Inc. The Company also owned certain assets relating to the African American Health Network, however these assets had not placed into revenue producing mode. On February 28,2017 Saddle Ranch Pictures, Inc. was spun-off together with the Company's interest in the African American Health Network, in return for the surrender of 40 million of the Company's common shares to Treasury.

This is a time of transition for the Company away from the production and distribution of entertainment and digital media content into the future of wi-fi and internet technology.

As described on page 14, effective as of April 1, 2017 the Company closed on its acquisition of Skyfidelity, Inc (together with its wholly-owned subsidiary, Tricascade, Inc.) through a cashless exchange of stock. Accordingly, the Company is no longer in the entertainment and movie/tv production and distribution business, and is now focused with operations both in central and southern Florida, as well as in Taiwan, to become a world-class global multi-division technology company with its four operating divisions: Cloud Managed Services (IoT), Solar Power Solutions, Satellite Broadband, and WiFi Camera Security Surveillance (see www.skyfidelityinc.com and www.tricascade.com).

Founded in May 2010, Tri Cascade, Inc. is committed to developing innovative Internet of Things convergent technologies and products to reduce energy costs and empower the end user for smarter and safer living. Leveraging its extensive experience in energy management, wireless networking, and home and B2B automation and device control systems, Tri Cascade focuses on bringing leading edge Wi-Fi and machine-to-machine wireless innovations for smart energy management to both residential and commercial markets. Tri Cascade aims to use the Internet of Things to make cities dynamic and responsive to energy demands and sudden energy spikes. Tri Cascade's first product release is the **i-BRIGHT™7x Smart Surge Protector**, a Wi-Fi-enabled home energy management tool embedded with online scheduling and power consumption metering on the Microsoft® Cloud. With the advent of publicity regarding international forums for the preservation of our planet and the reduction in carbon dioxide emissions, TriCascade, Inc. continues to pioneer efforts to provide consumers with choices regarding their energy consumption. TriCascade, Inc was the first company in the U.S. to create an energy efficient consumer electronics device that communicates with TriCascade's proprietary Microsoft Cloud Based Energy Management System. i-BRIGHT7x is the first product of its kind, allowing consumers to more closely monitor and manage their energy usage while eliminating standby (phantom) power consumption when not using a device. The Company expects seeing an upsurge in sales of this product as consumers become aware that technology exists that will greatly lower their energy costs as well as decrease harmful carbon dioxide (CO2) emissions. Management expects that Tri Cascade's i-BRIGHT7x Smart Surge Protector will change the way we use our electronic devices. For the first time, consumers can gain insight in to how their behaviors impact their energy costs and affect the environment through the use of the Tri Cascade i-BRIGHT7x Smart Surge Protector. By tracking benchmark reports, consumers can take notice of changes that need to be made in order to reduce costs and better predict energy needs based on their schedule patterns. The suggested retail price for Tri Cascade's i-BRIGHT7x Smart Surge Protector starts at \$89.00 USD. The product is currently available for purchase at Amazon.com.

Tri Cascade, Inc. has also created a **4G/LTE Gateway Hub** that provides consumers with the ability to access the internet directly from a SIM-based 4G/LTE Super Router called the **SkiQ**. The Company has designed this innovative communication device that will disrupt the traditional communications hardware industry, making routers, modems, satellite dishes, set-top boxes and media boxes obsolete. By taking advantage of the ability to connect simultaneously from both a fiber/cable internet connection as well as 4G/LTE, the Gateway Hub will replace the need for satellite internet (HughesNet), Cable Internet (COX, Time Warner, Comcast) and ADSL Internet at a fraction of the cost, while supporting future expansion of 5G networks.

Features & Benefits

- All in One: 4G/LTE Modem/802.11ac Router
- Capable of Supporting 175 MPS in 4G/LTE
- Simplified Installation (No Additional Costs)
- Establish a Wi-Fi Eco System Smart Home
- Able to Extend to 5G
- First Completely Portable Router

- Provides Redundant Internet Connection with Fiber/Cable internet connection as well as 4G/5G

Market Opportunities

- Tri Cascade intends to partner with major Telecom providers to offer a fixed broad band service using 4G/LTE network as a replacement for cable users. SKiQ's target audience includes over 147 million wireless customers and 15.6 million internet connections in service. Nearly 400 million people in U.S. and Mexico will be able to access the internet via SKiQ's 4G/LTE network.
- Over 40 Million people in the U.S. lack access to the internet due to the absence of a cable or fiber service. SKiQ has the capability to be the sole non-satellite provider of internet using its proprietary 4G/LTE technology.
- Tri Cascade's proprietary SKiQ Networking capabilities will offer Satellite Television Providers with replacement delivery solutions to dish mounted satellite delivery of television content. No installation required and satellite service could be relocated at no additional costs. Lower customer acquisition costs (currently \$3,500 per customer) would provide Satellite Television Providers with lower cost market penetration with better pricing. The US Market alone could provide over 46 million SKiQ customers.
- SKiQ is the only portable router capable of providing high speed internet via 4G/LTE to Recreational Vehicle (RV) users, Campsites and Boat owners who lack access to terrestrial internet connections. With over 25 million people participating annually in RV, Camping and Boating activities in the U.S., SKiQ's dominant technology should deliver millions of customers from this sector alone.

On August 30, 2017 the Company announced that TriCascade, Inc. had successfully renewed its international Technology Patents relating to TriCascade's Proprietary Energy Metering/WiFi devices.. In 2010, Tri Cascade Inc. began developing and filing for patents in the United States as well as China on various proprietary and customized energy management technological advancements and user interfaces (UI's) utilizing the Microsoft Azure's Cloud computing systems.

Recently, TriCascade started the process of renewing its international patent protection relating to US Patent Numbers 8,849,596 B2; 8,781,639 B2; US 2013/0178996 (US pending); US 2014/0054977 (US pending); US 2014/0002057 (US pending); US 2015/0073613 (US pending).

TriCascade's Energy Metering/Wifi Device Patents:

Features & Benefits

- Creating the First Smart Home Energy Metering Applications and Solutions
- Calculating and Recording Energy Usage (Kilowatts) from wall outlet receptacles
- Measuring power consumption from individual outlet receptacles through a wireless system
- Providing automatic power breaking safety protection from overload of electrical appliances
- Using an RFID wireless identification technique to identify and manage energy use
- Creating WiFi outlet receptacles controlled by Mobile Apps to control energy usage
- Creating first of its kind Smart Surge Protection for wall outlets
- Communicating Energy Usage from Wall Outlets with Microsoft Cloud Based Energy Metering Software

Market Opportunities

- **Green homes red-hot: 17% of New US Construction Seeks Smart Energy Devices:**

The home building industry is struggling, but one sector is booming: green homes. The number of homes winning the government's Energy Star designation since the program began in 1995 has crossed the 1 million mark. Despite an overall housing slump, 75,000 have been added so far this year for a total of 1,024,200.

Last year, Energy Star homes accounted for nearly 17% of all single-family homes built, up from 12% in 2015. The Energy Star label means a house is at least 20% more energy-efficient than other new homes.

Existing homes are going green, too: 68% of people surveyed by USA TODAY took steps this year to make their homes more energy-efficient. Of those who did, 71% said it was "mostly to save money" and 26% "mostly to save the environment."

- 74% of Americans are likely to change their energy use to save money on their utility bills if they were given a new technology solution.
 - The average U.S. household spends ~\$0.1186 per kilowatt hour on electricity.
 - The Intel Wipro's study shows that the Intelligent Home Energy Management will allow consumers to reduce their power consumption by 31%.
- TriCascade in Talks to Build Smart Home At University of California-Irvine

TriCascade's proprietary **Smart Home Energy Devices** provide a sophisticated and highly-detailed consumption data and pattern-usage behavior experience. This technology's revolutionary information allows extensive and intuitive profiling scenarios for such purposes as self-defined alerts, direct marketing, or very specific and predictive analysis of energy consumption.

TriCascade is negotiating to build an **Artificial Intelligence (AI) joint project** for deep home machine learning with **Microsoft** facial and voice recognition in collaboration with **UCI's California Institute for Telecommunications and Information Technology**. The new "**AI-house**" will be installed at the UCI campus with self-learning systems installed using TriCascade's **Smart Surge Outlet**, **Smart Thermostat** and **I-Bright** technology systems which will provide data for lifestyle behavioral analysis data stored in the Cloud.

In conjunction with this shift in business focus, the Company is seeking approval to change the its name and the trading symbol to better reflect its new business plan.

On October 31,2017 TriCasade Inc. received a formal invitation from the organizers of the CES (Consumer Electronics Show) to showcase the following during CES (January 9-12,2018) at the Westgate Resort, Las Vegas:

- The **SKIQ** – 4G/150 Mbps A T & T 3X3 Dual Band Smart Gateway
- The IoT **Smart Home Eco-System** – a combination IoT Thermostat, Light Dimmer, MENA 15R duplex Receptacle, Wall Plug, IoT Cam, Smart Garage
- A preview of **KEL** – A T & T CAT/M IoT HUB
- Microsoft Windows **Azure** IoT suite

Management believes that this level of presence at CES will bring significant awareness, publicity and marketing opportunities to the Company and will place TriCascade firmly on the map as a leader in the advent of IoT technology to what will truly become the "smart" home with much needed energy conservation and improved internet connectivity.

Legal Proceedings

The Issuer is not a defendant in any actual legal proceedings or law suits.

Date and State (or Jurisdiction) of Incorporation: 10/7/1988 – Utah, USA

issuer's primary and secondary SIC Codes: 7200 – Personal Services

issuer's fiscal year end date: December 31

7) Describe the Issuer's Facilities

On February 28,2017 following the spin-out if Saddle Ranch Pictures, Inc. the Company's principal corporate office was re-established with new management at 5020 Campus Drive, Newport Beach, CA 92660.

8) Officers, Directors, and Control Persons (as of 10/30/2017)

A. Current Directors, Officers, and any significant shareholders

Timothy P. Peabody, Chief Executive Officer and Chair of the Board of Directors (appointed February 28,2017)

Max Chin Li, President and Director (appointed May 18,2017)

Alan J. Bailey, Chief Financial Officer, Treasurer, Secretary and Director (appointed August 15,2015)

Philip M. Cohen resigned as Chief Executive Officer and Chair of the Board of Directors on February, 28,2017 to pursue other interests. There was no conflict or dispute relating to his resignation.

Stock held by significant shareholders as of 10/31/2017:

The Shamrock Investment Trust (Timothy P. Peabody,Esq.,. Trustee)	1,000,000	Series B Preferred Shares
Wi-Fidelity, LLC (controlled by Timothy P. Peabody)	62,500,000	Restricted Common Shares
Alan Bailey	5,000,000	Restricted Common Shares
Max Chin Li	25,000,000	Restricted Common Shares

The Series B Preferred Stock has the right to vote 80% of the votes on any matter requiring the vote of shareholders. The 1,000,000 Series B represent all of the issued and outstanding class of this stock.

B. Legal/Disciplinary History.

Please identify whether any of the above persons have, in the last five years, been the subject of:

- a. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses); **None**
- b. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities; **None**
- c. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or **None**
- d. Temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.
None

C. Beneficial Shareholders (as of 10/31/2017)

Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

The Shamrock Investment Trust (Timothy P. Peabody Esq., Trustee) 5020 Campus Drive, Newport Beach, CA 92660	1,000,000	Series B Preferred Shares
Wi-Fidelity, LLC (Timothy P. Peabody is the controlling shareholder of Wi-Fidelity, LLC) 5020 Campus Drive, Newport Beach, CA 92660	62,500,000	Common Shares

At the date of this filing there were 303,647,551 issued and outstanding common shares and 1,000,000 Issued and outstanding Series "B" Preferred shares.

9) Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

Legal Counsel

Not applicable

Accountant or Auditor

Not applicable

Investor Relations Consultant

Not applicable

10) Issuer Certification

We, Timothy P. Peabody and Alan Bailey certify that:

- a. We have reviewed this disclosure statement of Saddle Ranch Media, Inc.;
- b. Based on our knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
- c. Based on our knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

11/01/2017

/s/ TIMOTHY P. PEABODY
Chief Executive Officer

/s/ ALAN BAILEY
Chief Financial Officer