

Halitron Consolidated Financials Statement
Summary
For the Period January 1st, 2017 through September 30, 2017

Balance Sheet	HAON	Hopp	Total
Assets			
Cash	\$ 121	\$ 39,724	\$ 39,845
AR	\$ 12,158	\$ 167,386	\$ 179,544
Inventory	\$ 57,881	\$ 183,720	\$ 241,601
Other Assets	\$ 3,069,079	\$ 4,577	\$ 3,073,656
Equipment		\$ 100,000	\$ 100,000
Goodwill	\$ 2,139,791		\$ 2,139,791
Total Assets	\$ 5,279,030	\$ 495,407	\$ 5,774,437
Liabilities			
Accounts Payable	\$ 1,476,722	\$ 14,167	\$ 1,490,889
Other Liabilities	\$ 4,928,238	\$ 31,000	\$ 4,959,238
Total Liabilities	\$ 6,404,960	\$ 45,167	\$ 6,450,127
Equity			
Opening Balance - Retained Earnings	\$ (1,413,933)	\$ 449,538	\$ (964,395)
Net Income	\$ 288,003	\$ 702	\$ 288,705
Total Equity	\$ (1,125,930)	\$ 450,240	\$ (675,690)
Total Liabilities & Equity	\$ 5,279,030	\$ 495,407	\$ 5,774,437

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Profit & Loss	HAON	Hopp	Total
Sales	\$ -	\$ 162,943	\$ 162,943
Cost of Good Sold	\$ -	\$ 57,159	\$ 57,159
Gross Margin	\$ -	\$ 105,784	\$ 105,784
Selling, General & Administrative Expenses	\$ 1,325,449	\$ 105,082	\$ 1,430,531
Net Income/<Loss>	\$ (1,325,449)	\$ 702	\$ (1,324,747)
Other Income/<Expenses>	\$ 1,613,452	\$ -	\$ 1,613,452
Net Income	\$ 288,003	\$ 702	\$ 288,705

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Accrual Basis

Halitron Inc.
Balance Sheet
As of September 30, 2017

	Mar 31, 17	Jun 30, 17	Sep 30, 17
ASSETS			
Current Assets			
Checking/Savings	2,503	86	121
Accounts Receivable	9,005	12,420	12,158
Other Current Assets			
Inventory - CinchSigns	57,881	57,881	57,881
LTCP - Pref Stock C 80M	0	3,000,000	3,000,000
Other Receivable	4,970	4,970	4,970
Other Receivable - CB HC	7,144	6,994	6,994
Prepaid Expenses '	3,033	1,000	1,000
Total Other Current Assets	73,027	3,070,845	3,070,845
Total Current Assets	84,535	3,083,351	3,083,124
Other Assets			
Goodwill			
Goodwill - Archival Museum	126,837	126,837	126,837
Goodwill - Archival Photo	336,035	336,035	336,035
Goodwill - CinchSigns	611,622	611,622	611,622
Goodwill - Hopp Companies, Inc.	0	0	700,000
Goodwill - NDG	187,000	187,000	187,000
Goodwill - Pieces in Places	28,297	28,297	28,297
Goodwill - PRD	150,000	150,000	150,000
Total Goodwill	1,439,791	1,439,791	2,139,791
LTCP 56M Restricted CS Par Val	0	0	56,115
Total Other Assets	1,439,791	1,439,791	2,195,906
TOTAL ASSETS	<u>1,524,326</u>	<u>4,523,142</u>	<u>5,279,030</u>
LIABILITIES & EQUITY			
Liabilities			
Current Liabilities			
Accounts Payable			
Accounts Payable	707,817	669,756	1,476,722
Total Accounts Payable	707,817	669,756	1,476,722
Other Current Liabilities			
Accrued Expenses	19,269	20,589	19,269
Accrued Interest	132,175	158,662	174,590
Accrued Interest '	661,763	739,545	739,545

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Accrual Basis

Halitron Inc.
Balance Sheet
As of September 30, 2017

	Mar 31, 17	Jun 30, 17	Sep 30, 17
InterCo with Related Parties			
InterCo - NDG	-155,329	-155,329	-155,329
InterCo - Newtown Digital	10,000	10,000	10,000
InterCo - Plastic Retail D	22,262	22,262	22,262
Total InterCo with Related Parties	-123,066	-123,066	-123,066
ST Convertible Note Payable	0	23,400	118,400
ST Note Payable - Non Affiliate	176,466	198,466	324,566
Total Other Current Liabilities	866,607	1,017,596	1,253,304
Total Current Liabilities	1,574,424	1,687,352	2,730,026
Long Term Liabilities			
Legacy LT Debt			
Legacy A/P	255,722	255,722	255,722
Note Payable - LOC	1,975,413	1,975,413	1,975,413
Total Legacy LT Debt	2,231,135	2,231,135	2,231,135
LT Note Payable			
Long Term NP - Affiliate			
L/T Note/P - Archival Museum	119,359	119,359	119,359
L/T Note/P - CinchSigns	673,406	673,406	673,406
L/T Note/P - Findley	126,330	123,030	111,519
L/T Note/P - NDG	110,004	94,106	14
L/T Note/P - Pieces in Places	27,895	27,895	27,895
L/T Note/P - PRD Holdings	150,000	150,000	150,000
LT Note P - Archival Photo	291,851	291,607	291,607
Total Long Term NP - Affiliate	1,498,844	1,479,402	1,373,799
Long Term NP - NON-Affiliate	101,000	72,000	60,000
LT Convertible Note Payable	5,000	21,501	10,000
Total LT Note Payable	1,604,844	1,572,903	1,443,799
Total Long Term Liabilities	3,835,979	3,804,038	3,674,934
Total Liabilities	5,410,404	5,491,390	6,404,960

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Accrual Basis

Halitron Inc.
Balance Sheet
As of September 30, 2017

	Mar 31, 17	Jun 30, 17	Sep 30, 17
Equity			
Accumulated Deficit '	-9,187,704	-9,187,704	-9,187,704
Add'l Paid In Capital '	11,486,661	12,249,214	12,820,111
Common Stock, \$.0001 par, 11B	49,386	287,151	499,477
Preferred Stock A, \$.0001 par	1,000	1,000	1,000
Preferred Stock B, \$.0001 par	1,000	1,000	1,000
Retained Earnings	-5,547,816	-5,547,816	-5,547,816
Net Income	-688,604	1,228,908	288,003
Total Equity	-3,886,077	-968,248	-1,125,930
TOTAL LIABILITIES & EQUITY	<u>1,524,326</u>	<u>4,523,142</u>	<u>5,279,030</u>

Halitron Inc.
Profit & Loss
 January through September 2017

	Jan - Mar 17	Apr - Jun 17	Jul - Sep 17	TOTAL
Ordinary Income/Expense				
Expense				
Automobile Expense	109	154	280	543
Bank Service Charges	784	1,367	1,279	3,430
Catalog Printing & Mailing	210,671	0	0	210,671
Communication Expense	890	1,960	1,320	4,170
Computer & Internet Expense	6,348	4,392	3,223	13,962
Consultancy Fee				
Business Development	0	0	361,735	361,735
Consulting - Accounting Expense	147,693	78,208	21,525	247,427
Consulting - Legal Expense	468	42,603	50,675	93,745
Consulting - Mexico Expense	312	20,105	250	20,667
Consulting -Call Center Expense	0	32,225	0	32,225
Total Consultancy Fee	148,473	173,141	434,185	755,799
Dues and Subscriptions	1,323	160	85	1,568
Equipment Rental Expense	3,777	3,777	3,777	11,331
Finance Charge	13,600	30,000	0	43,600
Financing Fees	3,475	0	0	3,475
Health Insurance Expense	2,430	2,430	2,430	7,291
Meals and Entertainment	369	470	747	1,586
Misc. Expense	0	51	187	238
Office Supplies	292	421	238	952
Payroll Expense				
Payroll Expense	30,931	13,010	12,705	56,646
Total Payroll Expense	30,931	13,010	12,705	56,646
Postage and Delivery	0	74	105	179
Professional Fees '	66,258	68,413	59,758	194,429
Rent Expense	1,200	1,200	1,200	3,600
Stock Services	-3,850	11,804	2,256	10,210
Travel Expense	0	102	537	640
Utilities	466	359	305	1,130
Total Expense	487,546	313,287	524,616	1,325,449
Net Ordinary Income	-487,546	-313,287	-524,616	-1,325,449
Other Income/Expense				
Other Income				
Gain on Sale of Investment	0	3,000,000	56,115	3,056,115
Misc Other Income	0	1,100	755	1,855
Total Other Income	0	3,001,100	56,870	3,057,970

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Accrual Basis

Halitron Inc.
Profit & Loss
January through September 2017

	Jan - Mar 17	Apr - Jun 17	Jul - Sep 17	TOTAL
Other Expense				
Gain/Loss on note conversion	0	0	-0	-0
Gain/loss on settlement of debt	162,416	658,714	446,323	1,267,452
Interest Expense '	38,642	111,553	26,792	176,987
Tax Expense	0	36	44	80
Total Other Expense	201,058	770,302	473,159	1,444,518
Net Other Income	-201,058	2,230,798	-416,289	1,613,452
Net Income	<u>-688,604</u>	<u>1,917,512</u>	<u>-940,905</u>	<u>288,003</u>

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Halitron Inc.
Statement of Cash Flows
January through September 2017

	Jan - Sep 17
OPERATING ACTIVITIES	
Net Income	288,002.74
Adjustments to reconcile Net Income to net cash provided by operations:	
Net cash provided by Operating Activities	-1,100,715.63
INVESTING ACTIVITIES	
Goodwill: Goodwill - Hopp Companies, Inc.	-700,000.00
LTCP 56M Restricted CS Par Val	-56,115.00
Net cash provided by Investing Activities	-756,115.00
FINANCING ACTIVITIES	1,844,057.94
Net cash increase for period	-12,772.69
Cash at beginning of period	12,893.87
Cash at end of period	<u>121.18</u>

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Accrual Basis

The Hopp Companies, Inc. CT
Balance Sheet
As of September 30, 2017

Sep 30, 17

ASSETS	
Current Assets	
Checking/Savings	
Operations Acct #4804	31,197
Total Checking/Savings	31,197
Accounts Receivable	
Accounts Receivable	167,386
Total Accounts Receivable	167,386
Other Current Assets	
Hopp Factory Bank #4812	3,374
Hopp Mgt Bank #4820	5,153
Inventory Asset	150,000
Prepaid Expense	4,577
Raw Material	33,720
Total Other Current Assets	196,823
Total Current Assets	395,406
Fixed Assets	
Furniture and Equipment	100,000
Total Fixed Assets	100,000
TOTAL ASSETS	495,406
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
Accounts Payable	14,167
Total Accounts Payable	14,167
Other Current Liabilities	
Accrued Expense	31,000
Total Other Current Liabilities	31,000
Total Current Liabilities	45,167
Total Liabilities	45,167

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Accrual Basis

The Hopp Companies, Inc. CT
Balance Sheet
As of September 30, 2017

	Sep 30, 17
Equity	
Retained Earnings	449,538
Net Income	702
Total Equity	450,240
TOTAL LIABILITIES & EQUITY	<u>495,406</u>

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Accrual Basis

The Hopp Companies, Inc. CT
Profit & Loss
August 18 through September 30, 2017

	Aug 18 - Sep 30, 17
Ordinary Income/Expense	
Income	
Sales	162,943
Total Income	162,943
Cost of Goods Sold	
Cost of Goods Sold	44,995
Freight and Shipping Costs	12,164
Total COGS	57,159
Gross Profit	105,784
Expense	
Accounting Expense	3,923
Automobile Expense	1,021
Bank Service Charges	258
Computer and Internet Expenses	1,181
Dues and Subscriptions	66
Factory Security	60
Merchant Fees	1,056
Office Supplies	500
Payroll Expenses	88,165
Rent Expense	4,850
Repairs and Maintenance	1,161
Telephone Expense	238
Utilities	1,754
Website Expense	850
Total Expense	105,082
Net Ordinary Income	702
Net Income	<u>702</u>

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The Hopp Companies, Inc. CT
Statement of Cash Flows
August 18 through September 30, 2017

	Aug 18 - Sep 30, 17
OPERATING ACTIVITIES	
Net Income	702.20
Adjustments to reconcile Net Income to net cash provided by operations:	
Net cash provided by Operating Activities	-314,851.68
INVESTING ACTIVITIES	
Furniture and Equipment	-100,000.00
Net cash provided by Investing Activities	-100,000.00
FINANCING ACTIVITIES	
Retained Earnings	408,376.37
Net cash provided by Financing Activities	408,376.37
Net cash increase for period	-6,475.31
Cash at beginning of period	37,672.24
Cash at end of period	<u>31,196.93</u>