

Assure Holdings Corp. Disclosure- For the 90 days ending September 30th, 2017

Page 4, continuing to Part A- Items 1-4: Please find all information on share counts, jurisdiction, contact info an issuer Name in the Q1 report posted on the OTC website and also on www.Sedar.com These items can also be found in the filing statement posted on the OTC website under pages 17-29, and additionally on pages 85-90. A table of contents is appended to this document for convenience.

Part B: Share Structure: Items 5,6: Please find all current information in the Company filings on the OTC website and on www.Sedar.com. This information can also be found on page 75-80 in the Company's filing statement posted on the OTC website. A table of contents is appended to this document for convenience.

Item 7: Transfer Agent:

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Part C, Items 8, 9, 10: Please find the information in the Company's filings under the Management Discussion and Analysis on both the OTC website and on www.Sedar.com. This information is also published in the Company's filing statement. This information can also be found on page 52. A copy of the table of contents has been appended to this document for convenience.

Part D: Items 11-17: Please find the information in the Company's filings under the Management Discussion and Analysis on both the OTC website and on www.Sedar.com. This information is also published in the Company's filing statement. Further information can be found on pages 80-96 in the Company's filing statement. A copy of the table of contents has been appended to this document for convenience.

Part F

Please find the information in the Company's filings under the Management Discussion and Analysis on both the OTC website and on www.Sedar.com. This information is also published in the Company's filing statement. A table of contents has been appended to this document for convenience.

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I, Matthew D Willer certify that:

1. I have reviewed this quarterly disclosure statement of Assure Holdings Corp.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by the disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement,

January 3rd, 2018



Matthew D Willer
Chief Executive Officer