



Gaensel Energy Group, Inc.

Ticker: (OTC:GEGR)

Updated Corporate Profile

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as of July 11, 2021

Sector: Conglomerate
Industry: Diversified
Sub Industry: Holding Company
www.GegrGroup.com

COMPANY BACKGROUND

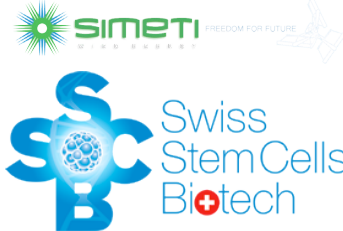
Gaensel Energy Group, Inc. (the "Company" or "Gaensel"), is a highly diversified holding company incorporated in Nevada, headquartered in Salt Lake City, listed on the OTC Pink under symbol GEGR, with global operations and investments principally in Europe, and the United States. The Company has grown very rapidly and transitioned into a highly diversified conglomerate via a series of fifteen acquisitions or investments over the past year. The Company's holdings include a wide variety of industries such as Biotech, Software/Gaming and Virtual Reality ("VR"), Health and Beauty Retail Coffee, Technology, CRM & Data, General Contracting, Patented Building Supplies, Bitcoin Mining, Agriculture, Flowers, CBD, and Medical Marijuana, among others. The Company is continuing to pursue acquisitions in areas such as Biotech, Stem Cells, Green and Renewable Energy, Technology, Big Data Growth, Mobile Applications of VR Gaming, Cryptocurrency and more. The Company has successfully organized 15 investment/acquisitions in Colombia, Italy, Spain, Switzerland, and the United States across a diverse base of business sectors. Partner companies have grossed over Thirty One Million USD (\$31,000,000) in revenues for the first half of 2021 in the face of the worst global financial crisis and pandemic. Our total asset base exceeds Sixty One Million USD (\$61,000,000) USD as of June 30, 2021.

Key Partners, Investments and Holdings include numerous companies worldwide in the following categories:

BIOTECH

Swiss Stem Cells Biotech (SSCB) (Switzerland) was founded as a private bank for the cryopreservation of human stem cells obtained from blood and cord tissue for both autologous and allogeneic intra-family use. SSCB also allows the preservation of stem cells from adipose tissue. These cells have great potential in regenerative medicine. www.sscb-stembiotech.com/en. (30% ownership plus 20% options)

Re-You Suisse (Switzerland) is an innovative Swiss start-up that brings the excellence of regenerative medicine throughout Europe. Re-You Suisse deals with regenerative medicine, a branch of medicine that aims to repair damaged tissue through cell regeneration and not replacement. It is based on the use of



Key Statistics

Table with 2 columns: Metric and Value. Metrics include Price 7/9/2021, 52 Week High, 52 Week Low, Avg. Vol (3month), Market Cap (M), Price/Sales, Common Shares Out (M), Float (M), Series A Preferred Stock (M), and EPS (6month).

Source: Yahoo Finance / OTC Markets All prices in US Dollars

Recent Highlights

July 7, 2021, the Company announced its filing of Q2 2021 quarterly financials on OTC Markets. The Company launched a \$20 Million Convertible Preferred Stock Offering. The Company is trading under the ticker symbol: GEGR.

May 25, 2021, the Company announced it has signed a Memorandum of Understanding and a preliminary purchase agreement to acquire a hydro-power plant company, Idroelettrica Torrente Otro S.r.l., as part of a business plan to set up mining operation for Crypto by using the Green energy that will be generated by the plant, http://www.bitogreen.com.

May 19, 2021 the Company announced the appointment of Maria Bomboi, as the new President and Chief Executive Officer effective June 1, 2021.

March 24, 2021, the Company announced the completion of an agreement to acquire the Italian joint stock company "ISCOM Spa." ISCOM is a holding company that reported an annual turnover in 2020 of over \$28,000,000 USD, and an EBITDA of over \$3.8 Million USD.



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stem cells, which are distinguished from other cells, because they have the ability to regenerate and specialize. www.reyouswisse.com. (30% ownership plus 20% options)

COFFEE PRODUCTS

Europa 93 Caffè SRL, (Italy), founded in 1973, is synonymous with capsules, coffee blends, coffee machines and much more. The Company was among the first to offer coffee, infusions and solubles in capsules. www.europa93.com. (50% ownership)

Bottega Del Caffè SRL,(Italy), is the new E-Commerce of Bottega Del Caffè, and is dedicated to the retail and wholesale of coffee pods and coffee capsules and hot drinks of the best brands along with its own brands. www.bottegedelcaffè.net. (50% ownership)

Officina Dell Cialda, SRL (Italy), was born from the passion for Italian coffee from its founder and sells capsules perfectly compatible with the most famous dispensing systems, with coffee machines. It plans to exceed 180 retail outlets in Italy in 2021. www.officinadellacialda.it. (50% ownership)



COMMODITIES

ILDA Investment Ltd. (England), is an International Conglomerate for Commodities. The primary business consists of over 100 years in coffee and cacao throughout Columbia and South America.

The Company is also involved in the marketing of agricultural, petroleum, and energy consumer products. www.ildaag.eu. (10% ownership)



LUXURY AND BEAUTY PRODUCTS

Angelo Caroli SRL (Milan, Italy), operates in the luxury made-in-Italy sector and has developed a plan for the expansion into Europe, Asia and North America. The Angelo Caroli product line includes face, body and hair products, as well as skincare, perfumes, fragrances and other items. Their products have been added to the Marriott Presidential Suite for soaps, shampoo, and luxury bath products. Its products are established in luxury hotels in Italy as well as in beauty spas. The Company plans to expand its brand recognition and products worldwide. www.angelocaroli.com/it. (50% ownership)



DATA MANAGEMENT AND SOFTWARE TECHNOLOGY

VR Metro Studios, Inc. (Boston, Massachusetts) is an independent soft-





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ware, gaming and virtual reality development company. The company's core focus is on developing high-quality character-driven action and adventure games for virtual reality on Oculus and PS4. www.metrovrstudios.com. (80% ownership)

Oversky SL (Spain), operating since 2013, with the aim of developing, producing and marketing a range of services and products in the digital marketing sectors, and specializes in management of quality profiled databases with over 20 million contacts throughout Italy and Europe. www.oversky.es. (50% ownership)

Suite 110 SRL (Italy) provides a complete CRM management, sales and marketing system, encrypted cloud storage for secure documents, project management and a host of other features that provide businesses with a platform that simplifies operations in a single secure platform. (50% ownership)

HEMP CULTIVATION AND DISTRIBUTION

Flowers Trade SRL (Italy), is a major marketing and distribution entity of selected organic medical CBD to pharmacies and authorized buyers. (100% ownership)

Flowers Lab SRL (Italy) is a bio-pharm developing the bio-culture of medical CBD on 40 hectares of land based in Sud, Italy. (100% ownership)

CONSTRUCTION

Forom SRL (Italy) since 2016, FOROM is a construction company based in Florence, and specializes in the design, construction and maintenance of houses and apartments. The company is engaged in the remaking of roofs and coverings to the installation of plumbing and heating systems, along with external coatings and other items. (50% ownership)

Italpose SRL (Italy) is a pioneer in the construction of glass and windows from complement to main element of contemporary construction. Originally founded as a glass company it transformed into the industrial sector of light alloy products, windows, coating, and continuous facades. (50% ownership)

Iscom Spa (Italy) The Company's principle River Clack Technologies is a pioneer in metal roofing. River Clack is a leading metal roofing system for many construction modules. Its's flexibility at high performance makes it an ideal solution for schools, airports, warehouses and stadiums. www.riverclack.com (100% ownership)

GREEN AND RENEWABLE ENERGY:

Filmilan Productions SRL (Italy) is a premier European Green Energy Company, including financing, project management, supply chain and acting as a general contractor. It is the developer of industry game changer POLYFIX® PANEL, a patented energy-saving environmentally friendly solution for the building materials/ supplies industry.

Simeti SRL (UK and Czech Republic) is an inventor and manufacturer of small vertical wind turbines. Its patented EU certified technology can be combined with other sources of clean energy such as solar, PV panels and water turbines. www.simeti.co.uk. (65% ownership)

MANAGEMENT TEAM AND BOARD OF DIRECTORS

On June 1, 2021, The Company announced the appointment of a new Chief Executive Officer and President, Ms. Maria Bomboi, from Milan, Italy. Prior to joining the Company, and since 2013 Ms. Bomboi had been the Senior Business Development Partner of M& C Partners SRL, a successful worldwide company of mergers and acquisitions, turnaround operations, management consultancy, finance and taxes, corporate strategy, company relaunch and temporary management. Ms. Bomboi previously was employed in international beauty, fashion and marketing

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with Visual Box SRL, Imago Mundi SRL, Sportswear International SRL, CST SpA, and Prada SpA. Ms. Bomboi holds a degree in Political Sciences from the University of Pavia (Italy) and has also attended the University of Antwerp, Wilrijk, Belgium Faculty of Economics and Business. Also on June 1, 2021, the Company announced the appointment of Mr. Maikol Bergamaschi as Secretary, who is a director of International Holding SRL and Angelo Caroli SRL. Mr. Bergamaschi's background includes Councillor for General Affairs and Finance at Vittuone (MI) municipality. He has addressed the strategic functions of various sectors of the municipal administration such as budget, general services, personnel, commerce, subsidiaries, conventions, regulations and was Sport, and Collaborator of the Vice President of the Council at Lomardy Regional Council, and Milan Assistant to the Vice President.

Mr. Claudio Pezzella is the Chief Accountant in Italy. Mr. Helmut Gaensel remains at the Company as Vice President and Director. The Board of Directors include Ms. Maria Bomboi, who serves as CEO and President; Mr. Maikol Bergamaschi, who serve as Secretary; Ms. Jan Branzovsky, Mr. Helmut Gaensel, who also serves as Vice President, Mr. Juan Manuel Sastoque W., and Sergio Massaglia.

The Company's accounting firm (non-PCAOB) is Miami Accounting Group, Inc., based in Miami, FL. The Company's Securities Counsel is McMurdo Law Group, LLC, based in NYC. The Company's Transfer Agent is American Stock Transfer & Trust Company, based in NYC.

FINANCIALS

As of June 30, 2021 (unaudited) the Company reported Total Current Assets of \$19.7 million and Total Assets of \$61.9 million. At that date, Total Current Liabilities were \$7.4 million, Total Liabilities were \$27.8 million, Total Equity of \$34.0 million, and Total Liabilities and Equity of \$61.9 million. The Company reported Working Capital of \$12.3 million as of June 30th. For the six-month period ended June 30, 2021, the Company reported (unaudited) consolidated Total Revenues of \$31.7 million, Gross Profit of \$13.1 million, Net Operating Income of \$17.4 million, and Pre-Tax Net Income of \$17.4 million. This growth in reported results is due from the series of acquisitions made during the past six months. For the year end Dec. 31, 2020, the Company produced no revenue. The financial results are unaudited. The Company also has outstanding 1.0 million shares of Series A Preferred Stock.

Corporate Contacts

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http://www.GegrGroup.com

Maria Bomboi, CEO

Maikol Bergamaschi, Secretary



All figures below are quoted in United States Dollars and in Thousands

Table with 3 columns: Income Statement, Balance Sheet, Cash Flow Statement. Rows include Revenue, Gross Profit, Operating Income, Pre-Tax Income, Current Assets, Total Assets, Current Liabilities, Total Shareholder's Equity, Operating Cash Flow, Investing Cash Flow, Financing Cash Flow, Cash at end of period.

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ADDITIONAL DISCLOSURES

Receipt of Compensation:

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