

**Disclosure Statement Pursuant to the Pink Basic Disclosure
Guidelines**

Sack Lunch Productions, Inc.

3415 South Eastwood Dr
Salt Lake City, Utah 84109

801-580-7172
SIC Code 7900

Annual Report
For the Period Ending: December 31, 2021
(the "Reporting Period")

As of December 31, 2021, the number of shares outstanding of our Common Stock was:

4,699,913

As of September 30, 2021, the number of shares outstanding of our Common Stock was:

4,699,913

As of December 31, 2020, the number of shares outstanding of our Common Stock was:

3,532,455

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes: No:

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: No:

Indicate by check mark whether a Change in Control¹ of the company has occurred over this reporting period:

Yes: No:

¹ "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

Sack Lunch Productions, Inc. (SAKL) or (Issuer) was originally incorporated in the State of Colorado on April 20, 1987 as Metropolitan Acquisition Corporation. On October 5, 2000, SAKL merged with a Nevada corporation with the same name, effectively changing its state of domicile from Colorado to Nevada. In 2009, SAKL changed its domicile to the State of Utah through a merger with a Utah corporation with the same name.

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

Utah – Active

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

The address(es) of the issuer's principal executive office:

3415 South Eastwood Dr
Salt Lake City, Utah 84109

The address(es) of the issuer's principal place of business:

Check box if principal executive office and principal place of business are the same address:

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes: No:

If this issuer or any of its predecessors have been the subject of such proceedings, please provide additional details in the space below:

N/A

2) Security Information

Trading symbol:	<u>SAKL</u>	
Exact title and class of securities outstanding:	<u>Common</u>	
CUSIP:	<u>785765207</u>	
Par or stated value:	<u>.0001</u>	
Total shares authorized:	<u>990,000,000</u>	as of date: <u>December 31, 2021</u>
Total shares outstanding:	<u>4,699,913</u>	as of date: <u>December 31, 2021</u>
Number of shares in the Public Float ² :	<u>4,499,392</u>	as of date: <u>December 31, 2021</u>
Total number of shareholders of record:	<u>56</u>	as of date: <u>December 31, 2021</u>

All additional class(es) of publicly traded securities (if any):

² "Public Float" shall mean the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "control person"), or any affiliates thereof, or any immediate family members of officers, directors and control persons.

Trading symbol: N/A
Exact title and class of securities outstanding: Class A Preferred
CUSIP: _____
Par or stated value: .001
Total shares authorized: 2,500,000 as of date: December 31, 2021
Total shares outstanding: 505,750 as of date: December 31, 2021

Trading symbol: _____
Exact title and class of securities outstanding: Class B Preferred
CUSIP: _____
Par or stated value: .001
Total shares authorized: 20,000,000 as of date: December 31, 2021
Total shares outstanding: 14,750,000 as of date: December 31, 2021

Trading symbol: _____
Exact title and class of securities outstanding: Class C Preferred
CUSIP: _____
Par or stated value: .001
Total shares authorized: 2,500,000 as of date: December 31, 2021
Total shares outstanding: 360,233 as of date: December 31, 2021

Trading symbol: _____
Exact title and class of securities outstanding: Class D Preferred
CUSIP: _____
Par or stated value: .001
Total shares authorized: 200,000 as of date: December 31, 2021
Total shares outstanding: 30,000 as of date: December 31, 2021

Transfer Agent

Name: Standard Registrar & Transfer Co., Inc.
Phone: 801-571-8844
Email: Info@standardregistrar.com
Address: 440 East 400 South, Suite 200
Salt Lake City, UT 84111

Is the Transfer Agent registered under the Exchange Act?³ Yes: No:

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period.**

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

³ To be included in the Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

A. Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods:

Shares Outstanding as of Second Most Recent Fiscal Year End: <u>Opening Balance</u>			*Right-click the rows below and select "Insert" to add rows as needed.						
Date <u>12.31.19</u> Common: <u>3,532,455</u> Class A Preferred : 505,750 Class B Preferred : 14,750,000 Class C Preferred: 360,233 Class D Preferred : 30,000									
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) - OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
<u>07.15.21</u>	<u>New</u>	<u>426,875</u>	<u>Common</u>	<u>.024</u>	<u>Yes</u>	<u>Tangiers Global, LLC</u> <u>Steve Yaloo</u>	<u>Debt Conversion</u>	<u>Unrestricted</u>	<u>144</u>
<u>08.06.21</u>	<u>New</u>	<u>388,083</u>	<u>Common</u>	<u>.024</u>	<u>Yes</u>	<u>Tangiers Global, LLC</u> <u>Steve Yaloo</u>	<u>Debt Conversion</u>	<u>Unrestricted</u>	<u>144</u>
<u>08.19.21</u>	<u>New</u>	<u>352,500</u>	<u>Common</u>	<u>.024</u>	<u>Yes</u>	<u>Tangiers Global, LLC</u> <u>Steve Yaloo</u>	<u>Debt Conversion</u>	<u>Unrestricted</u>	<u>144</u>
Shares Outstanding on Date of This Report: <u>Ending Balance</u> <u>Ending Balance:</u> Date <u>12.31.21</u> Common: <u>4,699,913</u> Class A Preferred : <u>505,750</u> Class B Preferred : <u>14,750,000</u> Class C Preferred: <u>360,233</u> Class D Preferred : <u>30,000</u>									

Note: Total issued and outstanding Class D shares in financial reports 12-31-18 through 9-30-2021, were reported at 35,000 shares. The shares were adjusted down based upon the conversion of 5,000 Class D shares into common stock which was made prior to those reports. The error was discovered in preparation of this report and was corrected.

B. Debt Securities, Including Promissory and Convertible Notes

Use the chart and additional space below to list and describe all outstanding promissory notes, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities.

Check this box if there are no outstanding promissory, convertible notes or debt arrangements:

Date of Note Issuance	Outstanding Principal Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g. Loan, Services, etc.)
<u>10/16/15</u>	<u>2,112,615.48</u>	<u>2,112,615.48</u>	<u>1,154,548</u>	<u>3.31.18</u>	<u>conversion rate of 85% (a 15% discount) of the lowest of the daily volume weighted average price of SAKL's common shares during the five business days prior to the conversion date</u>	<u>TCA Funds Mgmt</u> <u>Robert Press</u>	<u>Loan</u>
<u>08/09/16</u>	<u>240,000</u>	<u>240,000</u>	<u>153,028</u>	<u>On Demand</u>	<u>The conversion rate is 70% of the market price (a 30% discount) of the lowest market price during the 10 consecutive trading days prior to conversion</u>	<u>Tangiers</u> <u>Steve Yaloo</u>	<u>Loan</u>
<u>06/20/17</u>	<u>62,587.46</u>	<u>70,000</u>	<u>17,008</u>	<u>12.31.18</u>	<u>The note is convertible upon the terms of conversion into SAKL's common shares at a discount to market of 50%</u>	<u>Midland IRA</u> <u>David Owens</u>	<u>Loan</u>
_____	_____	_____	_____	_____	_____	_____	_____

The Issuer subsequent to December 31, 2021, entered into a Settlement Agreement with Tangiers Global LLC to issue Five Million Five Hundred Thousand (5,500,000) shares of its common stock as settlement in full for the entire outstanding balance owed and any claims Tangiers may have had against the Issuer. The Issuer agreed to release Tangiers for any claims it may have had against it and also agreed to convert its Series A, C and D shares of Preferred stock pursuant to their respective certificates of designation in to shares of restricted common stock as part of the settlement terms. Tangiers further agreed to pay for all transfer agent costs associates with the above issuances which are set at \$12,500. The above transactions are expected to be completed by no later than April 21, 2022. Any shares not redeemed will be held for 6 years at which time such shares will be returned to the Issuer's unissued by authorized common shares.

4) Financial Statements

A. The following financial statements were prepared in accordance with:

U.S. GAAP

IFRS

B. The financial statements for this reporting period were prepared by (name of individual)⁴:

Name: Richard Smith
Title: CPA
Relationship to Issuer: Tax Accountant

Provide the financial statements described below for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- C. Balance sheet;
- D. Statement of income;
- E. Statement of cash flows;
- F. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- G. Financial notes; and
- H. Audit letter, if audited

You may either (i) attach/append the financial statements to this disclosure statement or (ii) file the financial statements through OTCIQ as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial statements in a separate report as described above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to OTCIQ in the field below. Financial Statements must be compiled in one document.

Financial statement information is considered current until the due date for the subsequent report (as set forth in the qualifications section above). To remain qualified for Current Information, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of each fiscal quarter-end date.

5) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

The Issuers business consists of licensing the rights it holds to certain events to third party operators. The Issuer holds the trademarks and rights to operate several events which include: The Dirty Dash, Color Me Rad, Slide the City, Trike Riot and The Lantern Fest.

The Issuer had three (3) licensing agreements with third party operators. The Issuer entered into a license agreement with Muddy Buddy, LLC which gave Muddy Buddy the right to use Dirty Dash trademarks, social media sites and equipment for the purpose of operating Dirty Dash events in certain parts of the United States. Muddy Buddy operated a number of Dirty Dash events in 2019. The licensing agreement with Muddy Buddy, LLC was terminated in the 4th quarter of 2021.

⁴ The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS by persons with sufficient financial skills.

The Issuer also entered in a license agreement with 12 Cottages LLC which gave 12 Cottages the rights to use Color Me Rad trademarks, social media sites and any equipment for the purposes of operating Color Me Rad events in the United States. The licensing agreement with 12 Cottages was terminated in the fourth quarter of 2021.

Simultaneous with the termination of the licensing agreements with Muddy Buddy and 12 Cottages LLC, the Issuer entered into two agreements with Lyrica Productions, LLC on November 23, 2021 which gave Lyrica Productions the rights to use Color Me Rad and Dirty Dash trademarks, social media sites and any equipment for the purposes of operating Color Me Rad and Dirty Dash events in the United States and Canada.

The third licensing agreement is with Lawsen Entertainment, Inc. which give Lawsen the rights to use the Color Me Rad trademarks to operated Color Me Rad events in Japan.

B. Please list any subsidiaries, parents, or affiliated companies.

None – All subsidiaries were disposed of in 2018.

C. Describe the issuers' principal products or services.

SAKL is an action-oriented events and entertainment company providing immersive experiences that bring families, friends and communities together through licenses, corporate hosted and managed events across the U.S. and Canada.

6) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

In order to conserve resources, the Issuer's offices are currently at 3415 South Eastwood Dr Salt Lake City, Utah 84109. The Issuer currently does not hold a lease or pay rent. The above address is used by the Issuer's CEO, Richard Surber.

7) Company Insiders (Officers, Directors, and Control Persons)

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Using the tabular format below, please provide information, as of the period end date of this report, regarding any person or entity owning 5% or more of any class of the issuer's securities, as well as any officer, and any director of the company, or any person that performs a similar function, regardless of the number of shares they own. **If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.**

Name of Officer/Director or Control Person	Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
Richard Surber	<u>President and Director</u>	<u>Salt Lake City, UT</u>	<u>14,250,000</u>	<u>Preferred B</u>	<u>96.6%</u>	_____
			<u>139,000</u>	<u>Preferred A</u>	<u>27.48%</u>	
			<u>10,000</u>	<u>Preferred C</u>	<u>2.78%</u>	
			<u>49,930</u>	<u>Common</u>	<u>2.14%</u>	
<u>David Wulf</u>	<u>5%</u>	<u>Salt Lake City, UT</u>	<u>89,000</u>	<u>Preferred A</u>	<u>17.60%</u>	_____
<u>Taylor R. Gurley</u>	<u>5%</u>	<u>Orem, UT</u>	<u>139,000</u>	<u>Preferred A</u>	<u>27.48%</u>	_____
<u>Casey Coleman</u>	<u>5%</u>	<u>Salt Lake City, UT</u>	<u>103,500</u>	<u>Preferred C</u>	<u>28.6%</u>	_____
_____	_____	_____	_____	_____	_____	_____

8) Legal/Disciplinary History

A. Please identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

None

- B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

There are no active legal proceedings that are outside of the Issuer's ordinary course of business. During the reporting period covered by this report, the Issuer was involved in one personal injury lawsuit as a result of an event hosted by a licensee. The lawsuit was settled in the first quarter of 2022. Litigation costs and any damages were covered by our insurer.

9) Third Party Providers

Please provide the name, address, telephone number and email address of each of the following outside providers:

Securities Counsel

Clyde, Snow & Session
Brian A. LeBrecht
One Utah Center, Thirteenth Floor
201 South Main Street
Salt Lake City, Utah 84111-2216
Phone: 801-322-2516
bal@clydesnow.com

Accountant or Auditor

Kim Jackson
15250 E 33rd PL Suite D
Aurora, CO 80011
303-375-2678
kiminman87@gmail.com

Richard N. Smith
1336 East Millbrook Way
Bountiful, Utah 84010
801-898-5864
dcpa58@gmail.com

Investor Relations

Name: None
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s) or consultant(s) or provided assistance or services to the issuer during the reporting period.

None

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Richard Surber certify that:

1. I have reviewed this Annual Disclosures of Sack Lunch Productions, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

March 28, 2022

/s/Richard Surber

CEO

Principal Financial Officer:

I, Richard Surber certify that:

1. I have reviewed this Annual Disclosures of Sack Lunch Productions, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

March 28, 2022 [Date]

/s/Richard Surber [CFO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Sack Lunch Productions, Inc.
Balance Sheet as of December 31, 2021

	AS OF DEC 31, 2021	AS OF DEC 31, 2020 (PY)
ASSETS		
Current Assets		
Bank Accounts		
10000 Cash	19,558.20	20,932.99
Total Bank Accounts	\$19,558.20	\$20,932.99
Total Current Assets	\$19,558.20	\$20,932.99
TOTAL ASSETS	\$19,558.20	\$20,932.99
LIABILITIES AND EQUITY		
Liabilities		
Current Liabilities		
Accounts Payable	\$247,190.91	\$247,190.91
Credit Cards	\$191,216.15	\$191,216.15
Other Current Liabilities 2060 LCF Payable	5,690.00	
2351 Accrued Interest- Notes Payable	1,859,828.16	1,433,348.16
2663 TCA Debt	2,112,615.48	2,112,615.48
2666 N/P Tangiers	205,336.00	240,000.00
2668 N/P Midland IRA	62,587.46	62,587.46
Total Other Current Liabilities	\$4,246,057.10	\$3,848,551.10
Total Current Liabilities	\$4,684,464.16	\$4,286,958.16
Long-Term Liabilities 2664 Lease payable-DLL	0.00	17,338.37
Total Long-Term Liabilities	\$0.00	\$17,338.37
Total Liabilities	\$4,684,464.16	\$4,304,296.53
Equity		
3025 Preferred Stock Series A	505.75	505.75
3026 Preferred Stock - Series B	14,750.00	14,750.00
3027 Preferred Stock - Series C	359.88	359.88
3027.1 Preferred Stock - Series D	30.00	30.00
3028 APIC - Preferred	9,234,192.02	9,234,192.02
3050 Common Stock	469.64	42.64
3052 APIC - Common	35,959,458.74	35,925,221.74
3080 Unrealized G/L - Securities	-760.18	-760.18
3900 Retained Earnings	-49,457,705.39	-49,030,879.53
Net Income	-416,206.42	-426,825.86
Total Equity	\$ -4,664,905.96	\$ -4,283,363.54
TOTAL LIABILITIES AND EQUITY	\$19,558.20	\$20,932.99

Sack Lunch Productions, Inc.
Income Statement
December 31, 2021

	TOTAL	
	JAN - DEC 2021	JAN - DEC 2020 (PY)
Income		
4170 License Fee Income	11,604.73	
Total Income	\$11,604.73	\$0.00
GROSS PROFIT	\$11,604.73	\$0.00
Expenses		
6005 Contract Services		450.00
6006 Accounting/Auditing	5,896.25	
6030 Bank Charges	3.00	
6050 Consulting Fees Exp	1,848.43	
6091 Dues, Subscriptions	7,500.00	
6160 Legal Services	1,304.00	1,775.00
6198 Office Supplies & Expense		284.77
6246 Taxes & Licenses	185.84	494.94
6251 Rent - Building	1,932.00	1,834.00
Total Expenses	\$18,669.52	\$4,838.71
NET OPERATING INCOME	\$ -7,064.79	\$ -4,838.71
Other Income		
7003 Forgiveness of debt		6,492.85
Total Other Income	\$0.00	\$6,492.85
Other Expenses		
6122 Interest Expense - Other	426,480.00	428,480.00
9036 Gain/Loss on Extinguishment	-17,338.37	
Total Other Expenses	\$409,141.63	\$428,480.00
NET OTHER INCOME	\$ -409,141.63	\$ -421,987.15
NET INCOME	\$ -416,206.42	\$ -426,825.86

Sack Lunch Productions, Inc.

Statement of Cash Flows

January - December 2021

	TOTAL
OPERATING ACTIVITIES Net Income	-416,206.42
Adjustments to reconcile Net Income to Net Cash provided by operations: 2060 LCF Payable	5,690.00
2351-2h Accrued Interest- Notes Payable:Accrued Int N/P - Int - TCA	380,272.00
2351-2i Accrued Interest- Notes Payable:Accrued Int N/P - Tangiers	41,200.00
2351-2k Accrued Interest- Notes Payable:Accrued Int N/P – Note Holder	5,008.00
2666 N/P Tangiers	-34,664.00
Total Adjustments to reconcile Net Income to Net Cash provided by operations:	397,506.00
Net cash provided by operating activities	\$ -18,700.42
FINANCING ACTIVITIES 2664 Lease payable-DLL	-17,338.37
3050 Common Stock	427.00
3052 APIC - Common	34,237.00
Net cash provided by financing activities	\$17,325.63
NET CASH INCREASE FOR PERIOD	\$ -1,374.79
Cash at beginning of period	20,932.99
CASH AT END OF PERIOD	\$19,558.20

Sack Lunch Productions, Inc.
Condensed Statement of Changes in Stockholders' Deficit
December 31, 2021
(unaudited)

	Common Stock		Preferred A		Preferred B		Preferred C		Preferred D		Additional Paid in Capital		Additional Accumulated
	Shares	Amount	Shares	Amount	Shares	Amount	Shares	Amount	Shares	Amount	Common	Preferred	Deficit
Balance, December 31, 2018	3,532,455	43	505,750	506	14,750,000	14,750	360,233	360	30,000	30	45,159,409	9,234,187	(48,654,365)
Net loss for the period ended March 31, 2019	-	-	-	-	-	-	-	-	-	-	-	-	(68,718)
Balance, March 31, 2019	3,532,455	43	505,750	506	14,750,000	14,750	360,233	360	30,000	30	35,925,222	9,234,187	(48,723,083)
Net loss for the period ended June 30, 2019	-	-	-	-	-	-	-	-	-	-	-	-	(108,119)
Balance, June 30, 2019	3,532,455	43	505,750	506	14,750,000	14,750	360,233	360	30,000	30	35,925,222	9,234,187	(48,831,202)
Net loss for the period ended September 30, 2019	-	-	-	-	-	-	-	-	-	-	-	-	(110,718)
Balance, September 30, 2019	3,532,455	43	505,750	506	14,750,000	14,750	360,233	360	30,000	30	35,925,222	9,234,187	(48,941,920)
Net loss for the period ended December 31, 2019	-	-	-	-	-	-	-	-	-	-	-	-	(89,720)
Balance, December 31, 2019	3,532,455	43	505,750	506	14,750,000	14,750	360,233	360	30,000	30	35,925,222	9,234,187	(49,031,640)
Net loss for the period ended March 31, 2020	-	-	-	-	-	-	-	-	-	-	-	-	(107,850)
Balance, March 31, 2020	3,532,455	43	505,750	506	14,750,000	14,750	360,233	360	30,000	30	35,925,222	9,234,187	(49,139,490)
Net loss for the period ended June 30, 2020	-	-	-	-	-	-	-	-	-	-	-	-	(109,336)
Balance, June 30, 2020	3,532,455	43	505,750	506	14,750,000	14,750	360,233	360	30,000	30	35,925,222	9,234,187	(49,248,826)
Net loss for the period ended September 30, 2020	-	-	-	-	-	-	-	-	-	-	-	-	(101,096)
Balance, September 30, 2020	3,532,455	43	505,750	506	14,750,000	14,750	360,233	360	30,000	30	35,925,222	9,234,187	(49,349,922)
Net loss for the period ended December 31, 2020	-	-	-	-	-	-	-	-	-	-	-	-	(108,544)
Balance, December 31, 2020	3,532,455	43	505,750	506	14,750,000	14,750	360,233	360	30,000	30	35,925,222	9,234,192	(49,458,465)
Net loss for the period ended March 31, 2021	-	-	-	-	-	-	-	-	-	-	-	-	(108,473)
Balance, March 31, 2021	3,532,455	43	505,750	506	14,750,000	14,750	360,233	360	30,000	30	35,925,222	9,234,192	(49,566,938)
Net loss for the period ended June 30, 2021	-	-	-	-	-	-	-	-	-	-	-	-	(107,120)
Balance, June 30, 2021	3,532,455	43	505,750	506	14,750,000	14,750	360,233	360	30,000	30	35,925,222	9,234,192	(49,674,058)
Net loss for the period ended September 30, 2021	1,167,458	427	-	-	-	-	-	-	-	-	34,237	-	(115,072)
Balance, September 30, 2021	4,699,913	470	505,750	506	14,750,000	14,750	360,233	360	30,000	30	35,959,459	9,234,192	(49,789,130)
Net loss for the period ended December 31, 2021	-	-	-	-	-	-	-	-	-	-	-	-	(85,542)
Balance, December 31, 2021	4,699,913	470	505,750	506	14,750,000	14,750	360,233	360	30,000	30	35,959,459	9,234,192	(49,874,672)

The accompanying notes are an integral part of these unaudited condensed financial statements

NOTES TO UNAUDITED FINANCIAL STATEMENTS

For The Period Ended December 31, 2021

NOTE 1: THE COMPANY AND SIGNIFICANT ACCOUNTING POLICIES

The Company

Sack Lunch Productions, Inc. (SAKL or Issuer) is an action-oriented events and entertainment company providing immersive experiences that bring families, friends and communities together through licenses, corporate hosted, and managed events across the U.S. and Canada.

Item 1. Basis of presentation

The unaudited consolidated financial statements of the Company have been prepared in accordance with the U.S. Generally Accepted Accounting Principles ("U.S. GAAP").

Item 2. Cash and Cash Equivalents

Due to limited operations, there has been minimal change in our cash or cash equivalents. Our balances are FDIC insured.

Item 3. Management's Discussion and Analysis or Plan of Operation.

Management's Discussion and Analysis of Financial Condition and Results of Operations or Plan of Operations, which we refer to as MD&A, is intended to help the reader understand Sack Lunch Productions, Inc., our operations and our present business environment. MD&A is provided as a supplement to, and should be read in conjunction with, our financial statements and the accompanying notes for the period ended December 31, 2020.

As a result of the world-wide COVID-19 pandemic the Issuer either directly, or through its licensees has been unable to successfully host any large-scale events which by their nature required large gatherings of people. A handful of events have been hosted over the last 12 months with limited success. On November 23, 2021, the Issuer entered into two new licensing agreements in which a new licensee is set to host upwards of 30 events in 2022. Our prior licensees, abandoned their licensing agreements due to the financial duress created as a result of their inability to sell tickets, or host events during the pandemic.

The Issuer's plan of operations is to continue its efforts to obtain additional licensees that will operate its events for a percentage of gross revenues generated from ticket sales. The Issuer intends to expend its efforts over the next year to eliminate debts where possible and simplifying its capital structure. The Issuer will have to raise capital in order to accomplish its goal of eliminating debt. Once the Issuer is able to settle its largest creditors, the Issuer will shift its efforts to growing its event business via licensing agreements and acquisition of additional event companies or other synergistic businesses.

Item 4. Legal Proceedings.

There are no active legal proceedings that are outside of the Issuer's ordinary course of business. During the reporting period covered by this report, the Issuer was involved in one personal injury lawsuit as a result of an event hosted by a licensee. The lawsuit was settled in the first quarter of 2022. Litigation costs and any damages were covered by our insurer.

Item 5. Defaults on Senior Securities.

None.

Item 6. Other Information.

On March 12, 2018, the Issuer sold its interest (90% plus) in Green Endeavors, Inc. (GRNE) the parent company of its Landis Salons operations. The sale was consummated to further streamline operations as well as to eliminate over a \$1M worth of liabilities that have historically been consolidated on the SAKL balance sheet. The shares in GRNE were sold for \$100,000 in the form of a cash payment to a secured creditor of

SAKL. GRNE showed recurring losses and a negative net worth. A series of transactions occurred which eliminated all intercompany balances.

During 2018, the Issuer dissolved or otherwise disposed of all of its remaining subsidiaries. As a result of dissolving or disposing of all of its remaining subsidiaries, all intercompany receivables and payables were eliminated. All liabilities that were reported by each subsidiary were consequently eliminated from the Issuer's consolidated balance sheet. The Issuer has retained and maintained the Trademarks for several of the events. All Trademarks, social media sites and other intangible assets were written to \$0.

On May 11, 2020, The Securities and Exchange Commission filed a complaint against TCA Global Master Credit Fund, LLC for fraud (TCA). TCA is currently in receivership while the SEC continues its investigation of TCA. TCA is the largest creditor of the Issuer. It is the Issuer's position that TCA's actions with regard to the convertible debt financing were obtained under fraudulent pretenses. For instance, TCA fraudulently claimed that it would provide consulting services to the Issuer as part of their fraudulent scheme to inflate the value and returns of their fund, but never had any intention to provide such services. The value of those services was a material portion of the debt financing. Furthermore, at every turn, TCA impeded Issuer's effort to acquire other operations or obtain more beneficial financing terms intentionally causing further damage to the Issuer. TCA used the terms of its illegal agreements to force the Issuer through means of financial duress into ever more disadvantageous settlement agreements. TCA sold portions of its notes to unscrupulous entities which converted and sold shares of the Issuer into the open market in a fashion that further damaged the Issuer. The Issuer upon obtaining sufficient resources intends to take action against TCA and explore cost effective options which would allow the note to be written off by operation of law. In any case, the Issuer has good reason to believe that Trustee over TCA will not convert any portion of the TCA into shares of common stock for legal and other practical reasons. The Issuer has reason to believe based upon the Issuer's current financial resources that the TCA note will eventually be extinguished through court order, or will be able to be written off as a result of the statute of limitations tolling on TCA's or the Trustee's ability to collect on the debt. The Issuer during the fourth quarter made contact with the Trustee with the intent of settling the debt for no more than cost of litigation. The Trustee has yet to respond.

Item 7. Subsequent Events

In an effort to extinguish debt, simplify the Issuer's capital structure and eliminate the burden of toxic convertible debt instruments, the Issuer has entered into a number of settlement agreements, and redeemed or settled certain previously outstanding classes of preferred stock. The Issuer is further involved with certain holders of preferred shares to cancel or compromise existing share positions and expects to cancel certain preferred shares rather than redeem same. The transactions below detail the Issuer's efforts.

On February 7, 2022, the Issuer entered into a Settlement Agreement with Tangiers Global LLC, pursuant to which agreement the Issuer agreed to issue Five Million Five Hundred Thousand (5,500,000) shares of its common stock as settlement in full for the outstanding balance owed, and any claims Tangiers may have against the Issuer. The Issuer agreed to release Tangiers from any claims it may have had against it and to redeem all Series A, C and D shares of preferred stock pursuant to their respective certificates of designation in exchange for shares of restricted common stock. Tangiers agreed to pay for all transfer agent costs associated with the redemptions and issuances which were fixed at \$12,500. The redemptions, issuances and settlement are expected to be completed by the end of April 2022. Any shares of Common Stock not redeemed by the respective holders of preferred will be held for 6 years after which time such shares will be returned to the Issuer's unissued but authorized share capital.

On February 10, 2022, the board of directors determined by unanimous written consent to effect the following actions: 1. Redeem all outstanding shares of Series C Preferred Stock ("Series C Preferred"), effective March 11, 2022 ("Redemption Date"), by converting each share of Series C Preferred into shares of the Company's common stock ("Common Stock"), each Series C Preferred share being equal in value to Five Dollars (\$5.00), at a conversion price of \$0.064 ("Conversion Price"), as determined by the closing price of the Common Stock on the OTC Markets Pink Sheets Current Information quotation platform on February 9, 2022. 2. Instruct Standard Registrar & Transfer Co., Inc. ("Transfer Agent") to issue that number of shares of Common Stock, based on the Conversion Price, sufficient to redeem all outstanding shares of Series C Preferred, to be held on deposit by the Transfer Agent, with irrevocable instructions to deliver, on or after the Redemption Date, the Common Stock to the holders Series C Preferred on surrender of their respective share certificates. 3. Extinguish the Series C Preferred designation on the Redemption Date.

On February 10, 2022, the board of directors determined by unanimous written consent to effect the following actions: 1. Redeem all outstanding shares of Series A Preferred Stock ("Series A Preferred"), effective March 11, 2022 ("Redemption Date"), by converting each share of Series A Preferred into shares of the Company's

common stock ("Common Stock"), each Series A Preferred share being equal in value to Ten Dollars (\$10.00), at a conversion price of \$0.064 ("Conversion Price"), as determined by the closing price of the Common Stock on the OTC Markets Pink Sheets Current Information quotation platform on February 9, 2022. 2. Instruct Standard Registrar & Transfer Co., Inc. ("Transfer Agent") to issue that number of shares of Common Stock, based on the Conversion Price, sufficient to redeem all outstanding shares of Series A Preferred, to be held on deposit by the Transfer Agent, with irrevocable instructions to deliver, on or after the Redemption Date, to the holders of Series A Preferred on surrender of their respective share certificates. 3. Extinguish the Series A Preferred designation on the Redemption Date.

On March 10, 2022, the Issuer entered into a Settlement Agreement with Mammoth Corporation, the sole holder of the Issuer's Series D Preferred shares. The terms of the agreement call for the issuance of Nine Million Five Hundred Thousand (9,500,000) shares, or 9.9% of total issued and outstanding shares of the Issuer's restricted common stock in exchange for the redemption of all Series D Preferred shares and the resolution of any claims Mammoth may have against the Issuer in connection with the cancellation of certain convertible notes transferred by TCA Global Master Credit Fund LLC (TCA) to Mammoth. The Issuer has up to 40 days from the date of signing the settlement agreement to issue the settlement shares to Mammoth.

The Issuer is in negotiations with several holders of Series A, B and C Preferred stock intent on the cancellation of certain shares, pursuant to which 75,000 shares of Series A Preferred will be cancelled in the first quarter of 2022. An additional 228,000 shares of Series A Preferred or the equivalent number of post redemption shares of Common Stock is expected to be cancelled by June 30, 2022. A total 303,000 shares of Series A Preferred or the equivalent of 47,3post redemption shares of Common Stock is expected to be either redeemed or otherwise cancelled by the Issuer. The Issuer further expects 500,000 shares of Series B Preferred to be cancelled by June 30, 2022.

In addition to the expected cancellations described in the preceding paragraph, up to 176,924 shares of Series C Preferred will likely be automatically cancelled under the terms of the redemption, which redemption would equate to 13,822,188 shares of Common Stock pursuant to the terms of the redemption. The redeemed Common Stock will be held by the Issuer for 6 years, if not redeemed by the holders, the shares will revert to the Issuer. The board's basis for expecting the above share cancellations is predicated upon the fact that some of the entities, or persons holding the preferred shares no longer exist or have not been in contact with the Issuer for over a decade.