

BART AND ASSOCIATES, LLC

Attorneys at Law

April 20, 2012

OTC Markets Group, Inc.
304 Hudson Street, Second Floor
New York, NY 10013

Re: Quasar Aerospace Industries, Inc. (the "Issuer")
Annual Report for the period ended December 31, 2011 (the "Report")

Dear OTC Issuer Services,

My office has been retained and asked to provide an opinion with respect to the Annual Report, including Appendixes A and B, publicly disclosed by the Issuer and published with the OTC Disclosure and News Service on March 30, 2012. The opinion is solely for the information of the addressee hereof and OTC Market Group is entitled to rely on such letter in determining whether the Issuer has made adequate current Information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933. The undersigned grants OTC Markets Group full and complete permission and rights to public the letter in the OTC Disclosure and News Service for viewing by the public and regulators.

The undersigned is a U.S. resident and was retained by the Issuer solely for purpose of rendering this opinion and reviewing the current information supplied by Issuer. This opinion is based on my knowledge of the law and facts as of the date hereof. The undersigned has examined such corporate records and other documents and such questions of law as counsel has considered necessary or appropriate for the purposes of rendering this opinion.

The undersigned was admitted to the Bar of the State of Colorado in 2007. The undersigned is permitted to practice before the Securities and Exchange Commission ("SEC") and has never been barred from practice in any of the foregoing jurisdictions.

In connection with the opinion set forth below, I have examined such corporate records and documents including but not limited to the Issuer's Articles of Incorporation, By-Laws and, minutes of meetings and actions of its Board of Directors and such other documents as were deemed relevant and necessary as a basis for the opinion hereinafter set forth. In such examination, the genuineness of all signatures set forth on each document has been assumed, as well as the authenticity of all original documents and the conformity to original documents of all copies of such documents as may have been supplied during the course of examination.

For the purposes of rendering this opinion, I have specifically also reviewed the following documents:

1357 S. Quintero Way, Aurora CO 80017
Phone: (720)-226-7511 Facsimile: (303)-745-1880 E: kbart@kennethbartesq.com
www.kennethbartesq.com

1. Annual Report and Appendixes A and B (Financial Statements and Notes to Financial Statements): The Annual Report and Appendixes, filed in the “Initial Company Information and Disclosure Statement” Format, as are publicly available and were posted on the OTC Disclosure and News Service on March 30, 2012 for the year ending December 31, 2011.
2. Quarterly Report and Financial Statements: Company Quarterly Report and Financial Statements, as are publicly available and were posted on the OTC Disclosure and News Service on January 20, 2012 (OTC Disclosure Guidelines Quarterly Report Format) and January 23, 2012 (Financial Statements and notes to Financial Statements) for the period ending September 30, 2011.
3. Initial Company Information and Disclosure Statement: Company Disclosure Statement, as is publicly available and was posted on the OTC Disclosure and News Service on August 4, 2011 for the period ending August 4, 2011. The Company Information and Disclosure Statement did not include financials, but the current financials have been publicly disclosed as part of the Quarterly Report listed in Paragraph 1 above.
4. Quarterly Report and Financial Statements: Company Quarterly Report and Financial statements as are publicly available and were posted on the OTC Disclosure and News Service on June 9, 2011 for the period ending September 30, 2010.

For the purposes of rendering this opinion, I have assumed that no person or entity has engaged in fraud or misrepresentation regarding the inducement relating to, or the execution or delivery of, the documents reviewed. Furthermore, I express no opinion as to the validity of any of the assumptions, form or content of any financial or statistical data contained therein. The terms used in this opinion shall have the meaning ascribed to them in the documents relied upon in rendering this opinion.

Regarding the common stock of the Issuer, par value \$.00001 (the “Securities”), in the opinion of the undersigned, the Annual Report (including appendixes A and B) for the period ended December 31, 2011 published on the OTC Disclosure and News Service on March 30, 2012, (i) constitute “adequate current public information” concerning the Securities of the Issuer and “is available” within the meaning of Rule 144(c)(2) under the Securities Act, (ii) includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the Securities under Rule 15c2-11 under the Securities Exchange Act of 1934 (the “Exchange Act”), (iii) complies as to form with the Pink OTC Markets Guidelines for Providing Adequate Current information, which are located on the Internet at www.otcmarkets.com, and (iv) has been posted in the OTC Disclosure and News Service. Furthermore, after reasonable investigation I have no reason to believe that such information contained an untrue

statement of a material fact or omitted to state a material fact in order to make the statements made, in light of the circumstances under which they were made, not misleading.

The Issuers unaudited financial statements were prepared by Jim Carter, a graduate of Florida State University with a BS in Finance. Mr. Carter also has an MBA from Temple University in Philadelphia, PA. Mr. Carter has worked in corporate finance for over 30 years, and has provided accounting services to public companies, including financial preparation for all filings. Mr. Carter has never received an adverse finding from any of his audits, upon review by the SEC, Finra and multiple outside accounting firms. The unaudited financial statements were prepared in accordance with GAAP.

The Company's transfer agent is Computershare Trust Company, Inc. with a business address of 350 Indiana Street, Suite 750, Golden, CO 80401, and is registered with the SEC under the Exchange Act. I have reviewed a copy of the "Capital Breakdown Report", which lists the total amount of shares outstanding, prepared by the transfer agent for the date ending December 31, 2011 to confirm that the number of outstanding shares set forth in the Annual Report is correct.

The undersigned has (i) personally met with the Issuer's management and a majority of its directors, (ii) reviewed the Report published by the Issuer on the OTC Disclosure and News Service, and (iii) discussed the Report with management and a majority of the directors of the Issuer. To the best of my knowledge and after reasonable inquiry of the Issuer's management and directors, there is no officer, director, 5% holder, or counsel currently under investigation by any federal or state regulatory agency for any violation of federal or state securities laws.

The following persons are considered to be control persons of the Issuer, and are one of the following: holders of 5% of any class of shares, officers or directors. None of the shares listed have been registered pursuant to a registration statement and are therefore legended.

Carpathia, LLC
c/o **Joseph Canouse, CEO/President & Director**
1111 Alderman Drive, Suite 210
Alpharetta, GA 30005
Series A Preferred Shares – 106
80 Series A Preferred Shares were acquired on March 17, 2009 pursuant to a Stock Purchase Agreement between Equus Resources, Inc. (Colorado) and Quasar Aerospace Industries, Inc. (Delaware). An additional 26 Series A Preferred Shares were acquired in June of 2010 for a payment of \$25,000.

Joshua Henderson, COO & Director
9300 Normandy Blvd., Suite 502
Jacksonville, FL 32221
Series A Preferred Shares – 0

Donnell J. Vigil, Corporate Secretary & Director

9300 Normandy Blvd., Suite 502
Jacksonville, FL 32221
Series A Preferred Shares – 0

Constantine Financial Management, LLC

c/o Scott Martin, Director

1111 Alderman Drive, Suite 210
Alpharetta, GA 30005
Series A Preferred Shares – 26

Acquired on May 3, 2011 from Dean Bradley for the sum of \$5.00 in addition to past services rendered

William Cirno, Director

9300 Normandy Blvd., Suite 502
Jacksonville, FL 32221
Series A Preferred Shares – 0

James Ray, Director

400 Mallet Hill Road, Apt E-1
Columbia, SC 29223
Series A Preferred Shares – 0

Dean Bradley

1556 Walnut Creek Drive
Fleming Island, FL 32003
Series A Preferred Shares – 798

Acquired on March 17, 2009 pursuant to Stock Purchase Agreement between Equus Resources, Inc. (Colorado) and Quasar Aerospace Industries, Inc. (Delaware)

Based on my investigation and questioning of the Issuer and all of its control persons, it has been made evident to me through my investigation as well as in writing by Joe Canouse, President/CEO and a Director of the Issuer that none of the officers, directors or control people of the Issuer are aware of any promotional activity by the company or any third party contracted by the company or any of its officers, directors or shareholders. The outstanding shares of the company had reached the authorized share limit of the company in July of 2010, and an increase in the authorized shares did not occur until the middle of 2011. Since that time only one issuance of shares has occurred, which was a purchase by Constantine Financial Management, LLC in a private transaction on May 3, 2011. While there was a press release sent out in January of 2011, none of the individuals or entities listed above were in any way involved with such press release, and all individuals and/or entities involved with such press release are no longer in any way associated with the Issuer. It is important to note, however, that there were no shares issued to any individual or entity to promote the company during that period, and there were no shares issued to any individual or entity that was in any way related to such press release. In addition, there have been no shares issued to any officers or directors of the company for services or as compensation for any other reason.

I have made specific inquiry of each of the persons listed in the above paragraph and spoke to the President/CEO of the Issuer at length, and based upon such inquiries and other information available to me, there have been no sales of Securities within the preceding 12 month period. Finally, nothing has come to my attention indicating that any of the Insiders is in possession of any material non-public information regarding the Issuer or any Securities that would prohibit any of them from buying or selling any Securities under Rules 10b-5 or 10b5-1 under the Exchange Act.

This opinion is solely for the information of the addressee hereof and the other parties specifically identified in the first paragraph hereof, and is not to be quoted in whole or in part or otherwise referred to, nor is it to be filed with any governmental agency or other person without my prior written consent. Other than the addressee hereof and such other parties, no one is entitled to rely on this opinion. This opinion is based on my knowledge of the law and facts as of the date hereof. I assume no duty to communicate with you with respect to any other matter which comes to my attention hereafter.

Thank you for your consideration and attention.

Respectfully submitted,

A handwritten signature in black ink, appearing to read 'Ken Bart', with a long horizontal flourish extending to the right.

Ken Bart
Attorney At Law
Bart and Associates, LLC