

**3D Entertainment Holdings, Inc.**  
**Statement of Cash Flows - Unaudited**  
**Quarter Ended**  
**March 31, 2012**

**CASH FLOWS FROM OPERATING ACTIVITIES**

Net Profit \$ (168,622)

**Adjustments to reconcile net loss to net cash**

**Provided by operating activities:**

Depreciation Expense	12,900
Decrease (Increase) in Short Term Investments	-
Decrease (Increase) in Accounts Receivable	-
Decrease (Increase) in Inventory	-
Decrease (Increase) in Prepaid Expense	-
Increase (Decrease) in Accounts Payable	2,081
Increase (Decrease) in Officers Accrued Salaries	60,000
Increase (Decrease) in Other Current Liabilities	-
Increase (Decrease) in Notes Payable	8,000
Total Adjustments	82,981

**Net Cash Provided by Operating Activities** (85,641)

**CASH FLOWS FROM INVESTING ACTIVITIES**

Purchase of Property and Equipment	-
Retirement of Property and Equipment	-

**Net Cash Used in Investing Activities** -

**CASH FLOWS FROM FINANCING ACTIVITIES**

Stock Issued for Services	-
Stock Issued for Debt	-

**Net Cash Provided by Financing Activities** -

**INCREASE IN CASH AND CASH EQUIVALENTS** (85,641)

**CASH AND CASH EQUIVALENTS - BEGINNING OF PERIOD** 363

**CASH AND CASH EQUIVALENTS - END OF PERIOD** \$ (85,278)