

# **Hsieh & Associates, P.C.**

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February 22, 2013

OTC Markets Group, Inc.  
304 Hudson Street  
2nd Floor New York, NY 10013

Re: Coastal Integrated Services, Inc.  
Adequate Current Information

Dear OTC Markets Group,

I hereby represent that I am a U.S. resident and that I am licensed to practice law in the state of Illinois as well as all federal Courts and I am permitted to practice before the Securities and Exchange Commission (the "Commission"). In addition, I hereby represent that neither I, nor my firm, are under current investigation by any federal or state regulatory authority for any violation of federal or state securities laws.

Coastal Integrated Services, Inc. (COLV) a Nevada corporation (the "Issuer") retained this firm for the purpose of rendering this letter to OTC Markets Group, Inc (OTC Markets) with respect to the information publicly disclosed by the Issuer to OTC Markets and published in its Disclosure and News Service.

OTC Markets is entitled to rely on this letter in determining whether the Issuer has made adequate current information publicly available regarding the Issuer and the common stock of the Issuer (the "Securities") within the meaning of Rule 144(c)(2) promulgated under the Securities Act of 1933, as amended (the "Securities Act"). I hereby consent to having this letter posted by the Issuer, and to have it published in the OTC Markets News Service.

In preparing this letter, I have examined such corporate records and other documents and such questions of law as I considered necessary or appropriate for the purposes of rendering this letter; including the Articles of Incorporation and Bylaws as well as: a) the Initial Company Information & Disclosure Statement, for December 31, 2012 filed on February 21, 2013; and the unaudited Financial Statements as of December 31, 2012, filed on February 20, 2013

As to matters of fact in this letter, I have relied upon information from public officials, officers of the Issuer and other sources, which sources I believed to be reliable. In such examination, I have assumed the genuineness of all signatures set forth on each document, the authenticity of all original documents and the conformity to original documents of all copies of such documents as may have been supplied to us during the course of my examination. In issuing this letter, I further represent as follows:

- a) That the Issuer Disclosure posted on the OTC Disclosure and News Service and publicly available with regard to the Issuer (i) constitutes "adequate current public information" concerning the Securities and the Issuer and "is available" within the meaning of Rule 144(c)(2) under the Securities Act, (ii) includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the Securities under Rule 15c2-11 under the Securities Exchange Act of 1934 (the "Exchange Act"), (iii) complies as to form with the OTC Markets Guidelines for Providing Adequate Current Information.
- b) That the financial statements of the Issuer contained in the Issuer Disclosure were not audited and are prepared by Warren Wheeler. Mr. Wheeler's many years of experience and knowledge in accounting qualifies him to produce the financial statements provided.
- c) That the issuer's Transfer Agent is Madison Stock Transfer Agency, 1688 East 16 th St, Brooklyn, NY 11229; (718) 627-4453. As of this date the company has 1,824,850,830 issued and outstanding shares The Transfer Agent is registered with the SEC.
- d) That I have (i) personally met with management of the Issuer (ii) reviewed the Issuer Disclosure, as amended, published by the Issuer on the OTC Disclosure & News Service and (iii) discussed the Issuer Disclosure with management.
- e) That to the best of my knowledge, after inquiry of management and the Board of Directors of the Issuer, neither the Issuer, nor any of its officers and/or directors, or any 5% shareholder is currently under investigation by any federal or state regulatory authority for any violation of federal or state securities laws.

This opinion is in conjunction with the Company's Current disclosure documents and may be posted on the Pink Sheets News Service for viewing by the public; only Pink OTC Markets, Inc may rely on this opinion in determining whether the Issuer has made adequate current information publicly available within the meaning of Rule 144(c (2 of the Securities Act of 1933." for viewing by the public and regulatory agencies.

Respectfully Submitted



Elisa T. Drew  
Attorney at Law,  
Of Counsel  
Hsieh & Associates, P.C.